



# Public attitudes to the use and sharing of their data

## Research for the Royal Statistical Society by Ipsos MORI

### July 2014

Version 1 | PUBLIC

**ROYAL  
STATISTICAL  
SOCIETY**  
DATA | EVIDENCE | DECISIONS

23/07/14



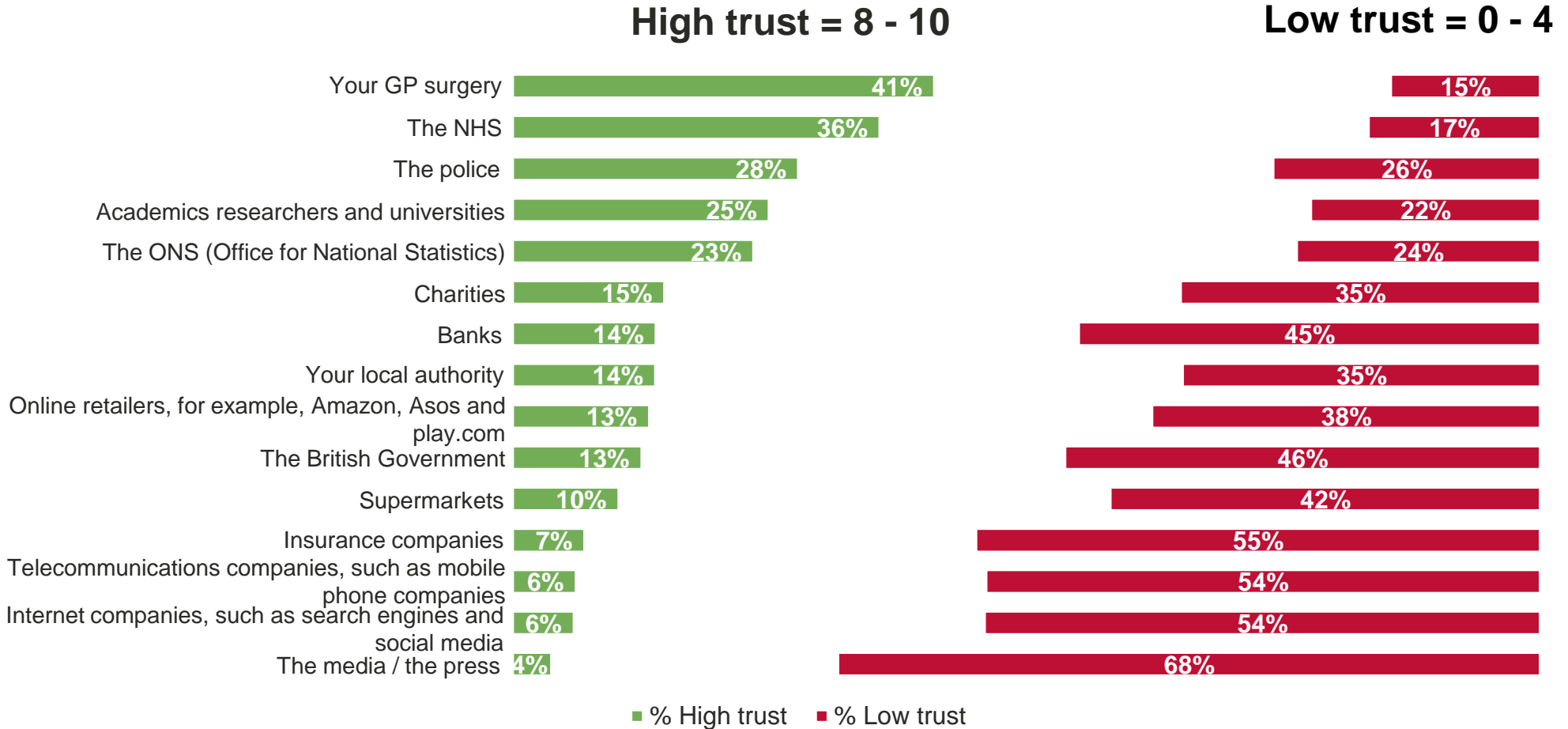
# 1. The trust in data deficit

- Most institutions are trusted less with data than they are generally
- Younger people are more trusting with data than older
- Online retailers, internet companies, supermarkets, charities and academics have the biggest gaps between overall trust and trust with data
- Main concerns are usage creep, no personal benefit, and loss of data



# Trust in data use is low for all institutions – especially for the media and companies that rely heavily on data!

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*



Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# Young people are more trusting of data use than older

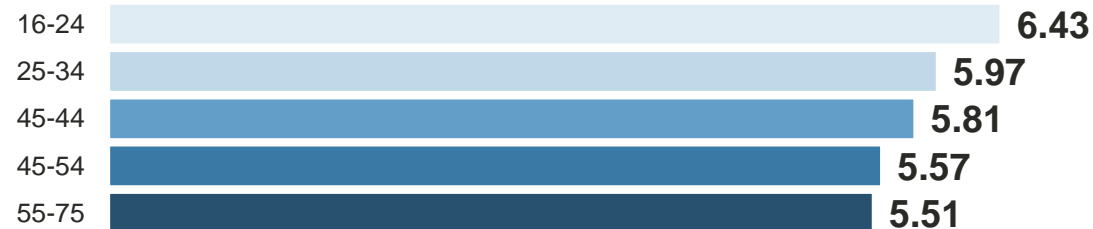
*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

## The British Government



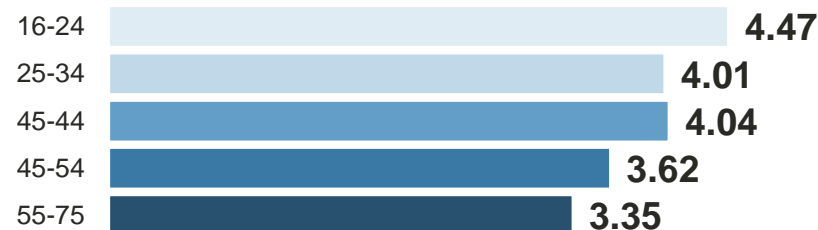
ABs have an average data trust in the British Government of 4.50, compared with DEs at 3.83

## Academic researchers and universities



Those who have a degree or higher tend to have more data trust in academics (6.15) than those with no formal qualifications (5.09)

## Internet companies



Those who have not taken data privacy precautions have a higher data trust in internet companies (4.76) than those that have taken more than four precautions (3.02)

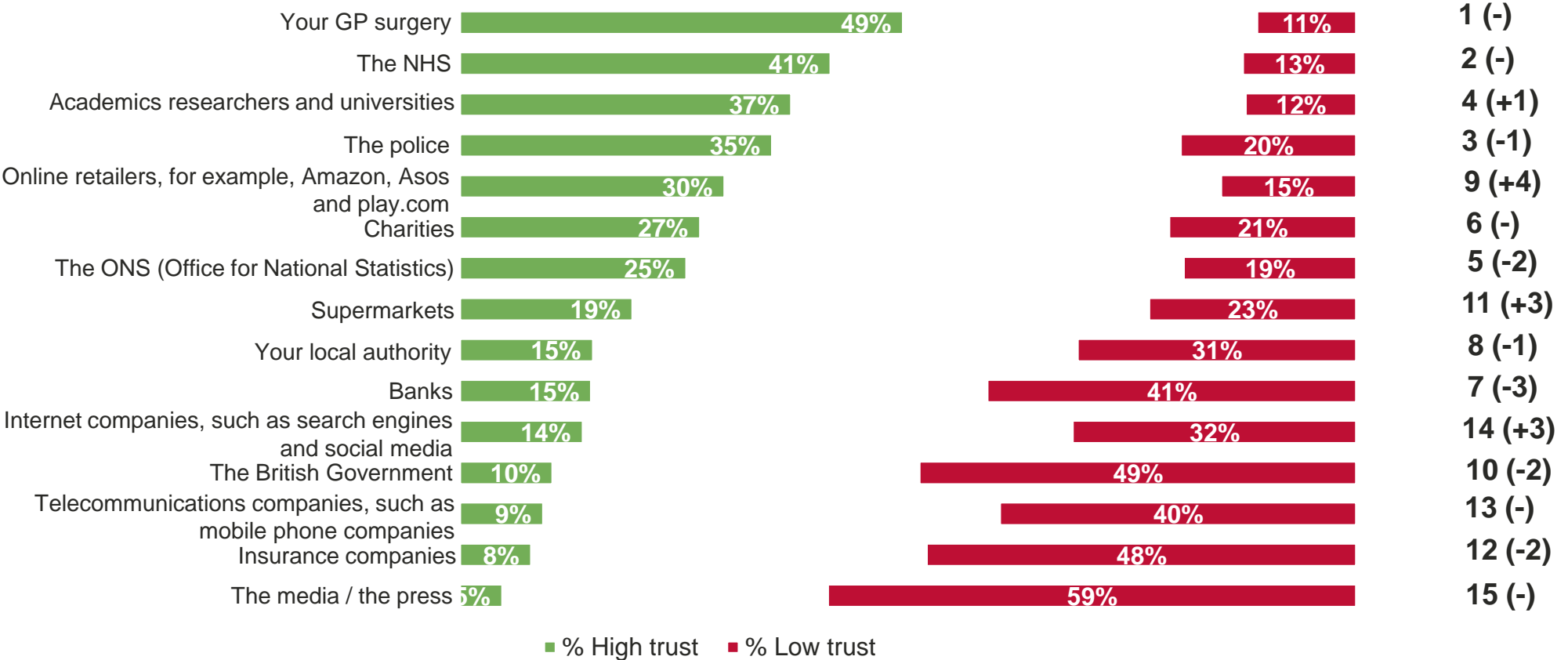
# Overall trust in organisations follows a similar hierarchy to trust in data...

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

**High trust = 8 - 10**

**Low trust = 0 - 4**

**Data trust rank**



Base: 2,019 GB adults, aged 16-75

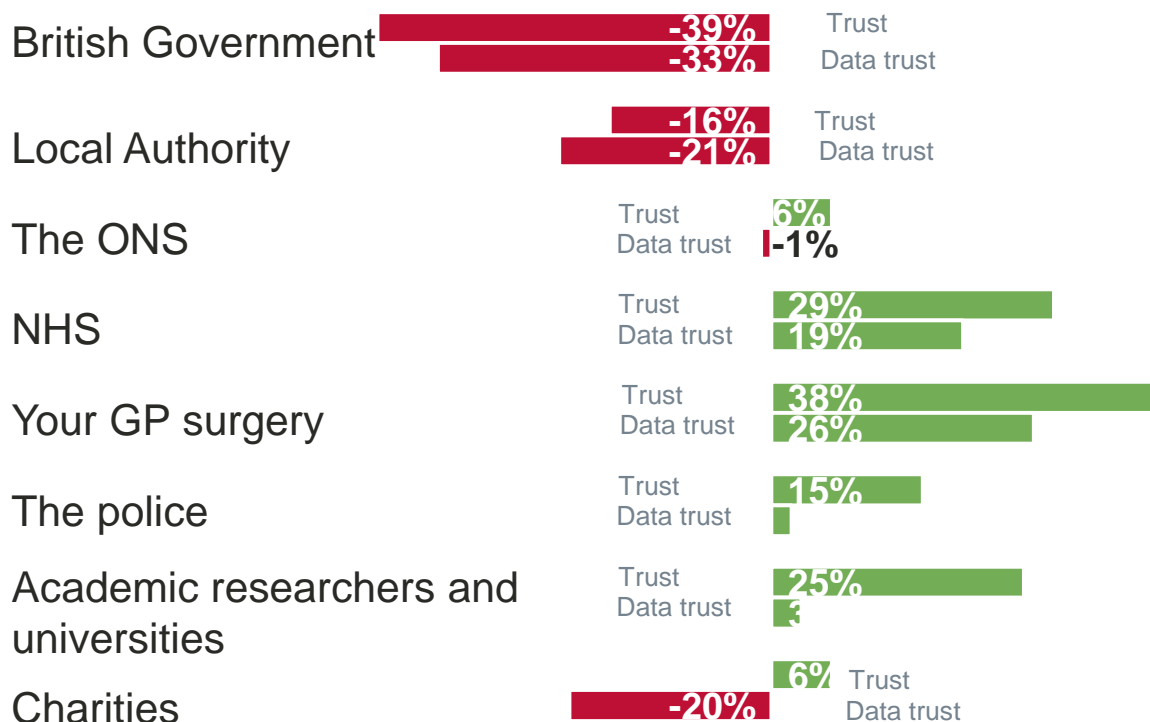
Source: Ipsos MORI

# In the public sector, the health services and police see the biggest “trust in data deficit” – but even bigger gaps between general trust and trust with data for academics and charities

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

## Net: high trust minus low trust



Trust in data deficit
+6
-5
-7
-10
-12
-13
-23
-26

Base: 2,019 GB adults, aged 16-75

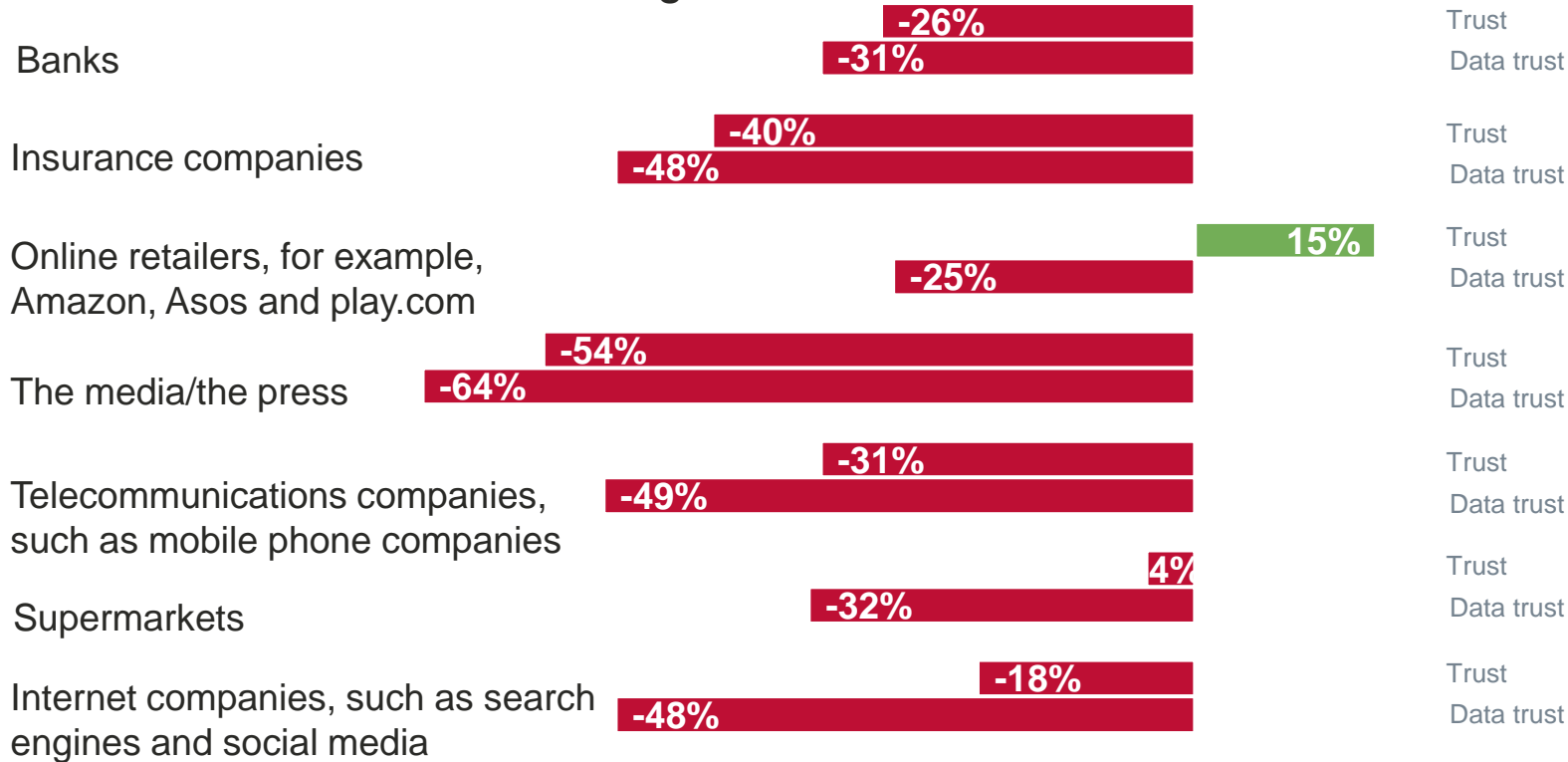
Source: Ipsos MORI

# But online retailers, supermarkets and internet companies suffer even bigger falls

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

Net: high trust minus low trust



Trust in data deficit	
Trust	
Data trust	-5
Trust	
Data trust	-8
Trust	
Data trust	-40
Trust	
Data trust	-10
Trust	
Data trust	-18
Trust	
Data trust	-28
Trust	
Data trust	-30

Base: 2,019 GB adults, aged 16-75

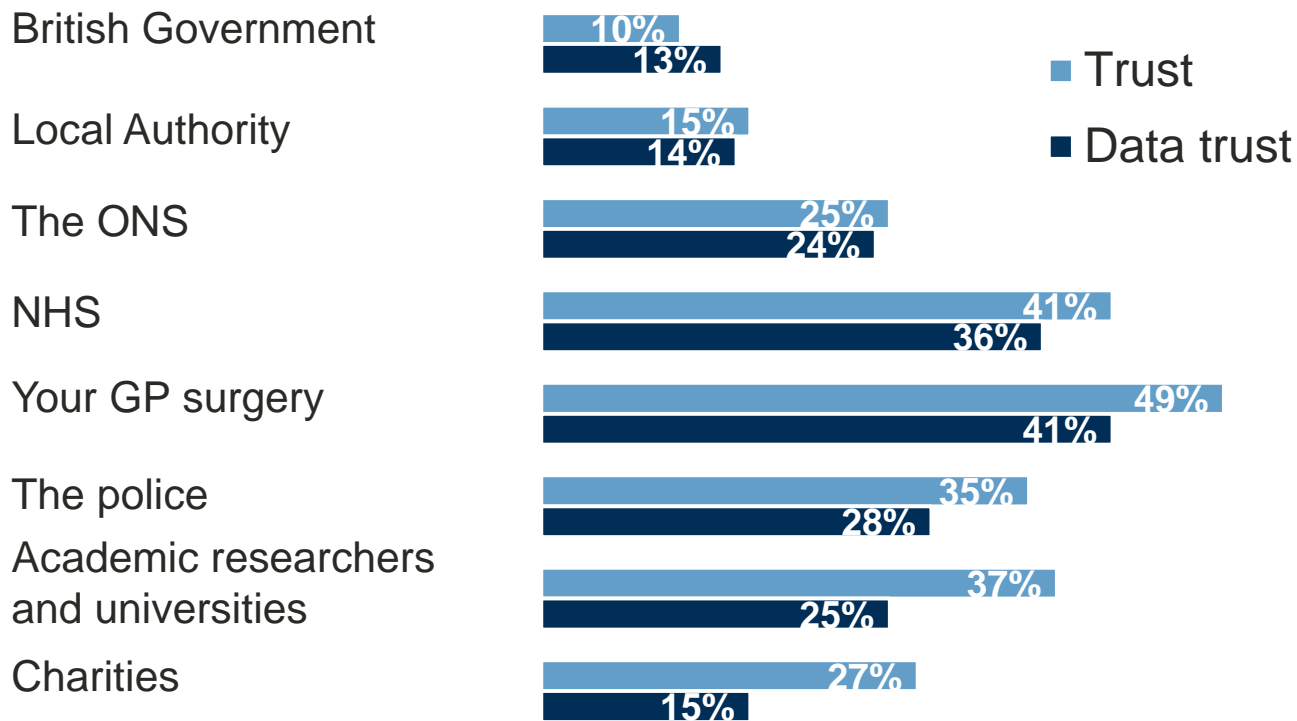
Source: Ipsos MORI

# The same deficit can be seen amongst those having a high trust in public sector institutions, with charities and academic researchers taking the biggest blow

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

## High trust - 8-10



Trust in data deficit
+3
-1
-1
-5
-8
-7
-12
-12

Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

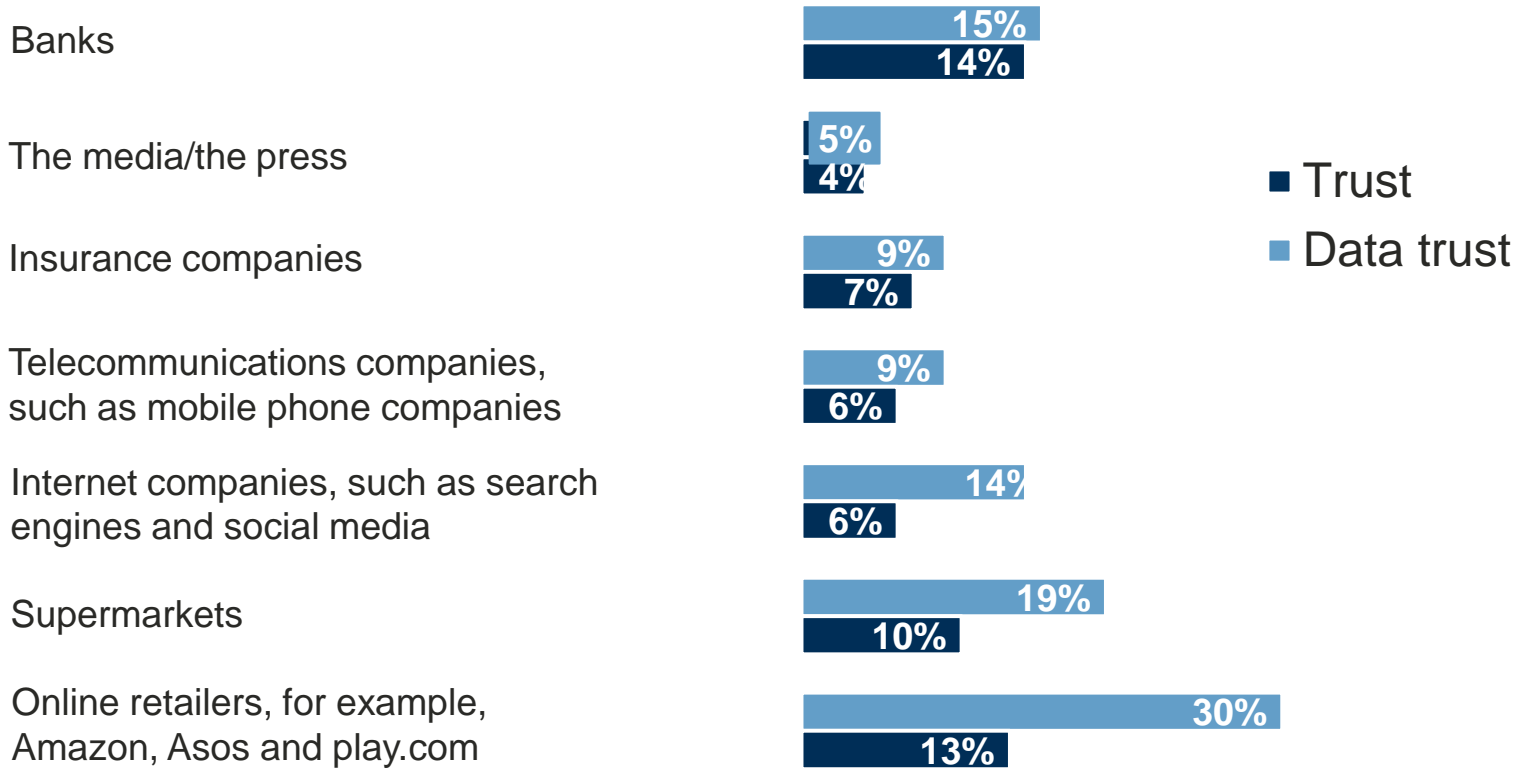


# Similarly, the high trust deficit has a big effect on online retailers, supermarkets and internet companies

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below.”*

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately.”*

## High trust – 8-10



Trust in data deficit
-1
-1
-2
-3
-8
-9
-17

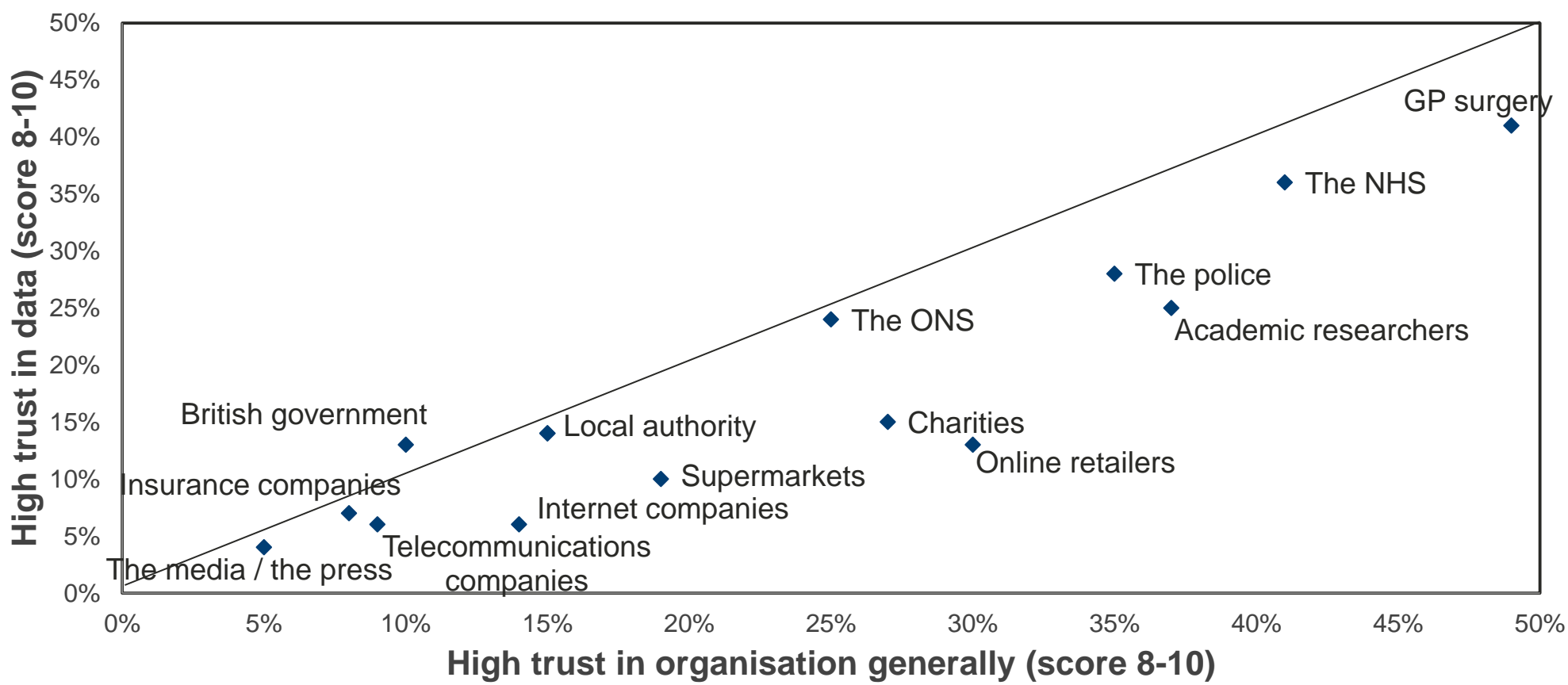
Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# The “data trust deficit” – nearly all organisations have lower trust on data use than general trust: online retailers have biggest deficit, but others eg charities also long way from line

“Please tell me on a score of 0-10 how much you personally trust each of the institutions below.”

“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately.”

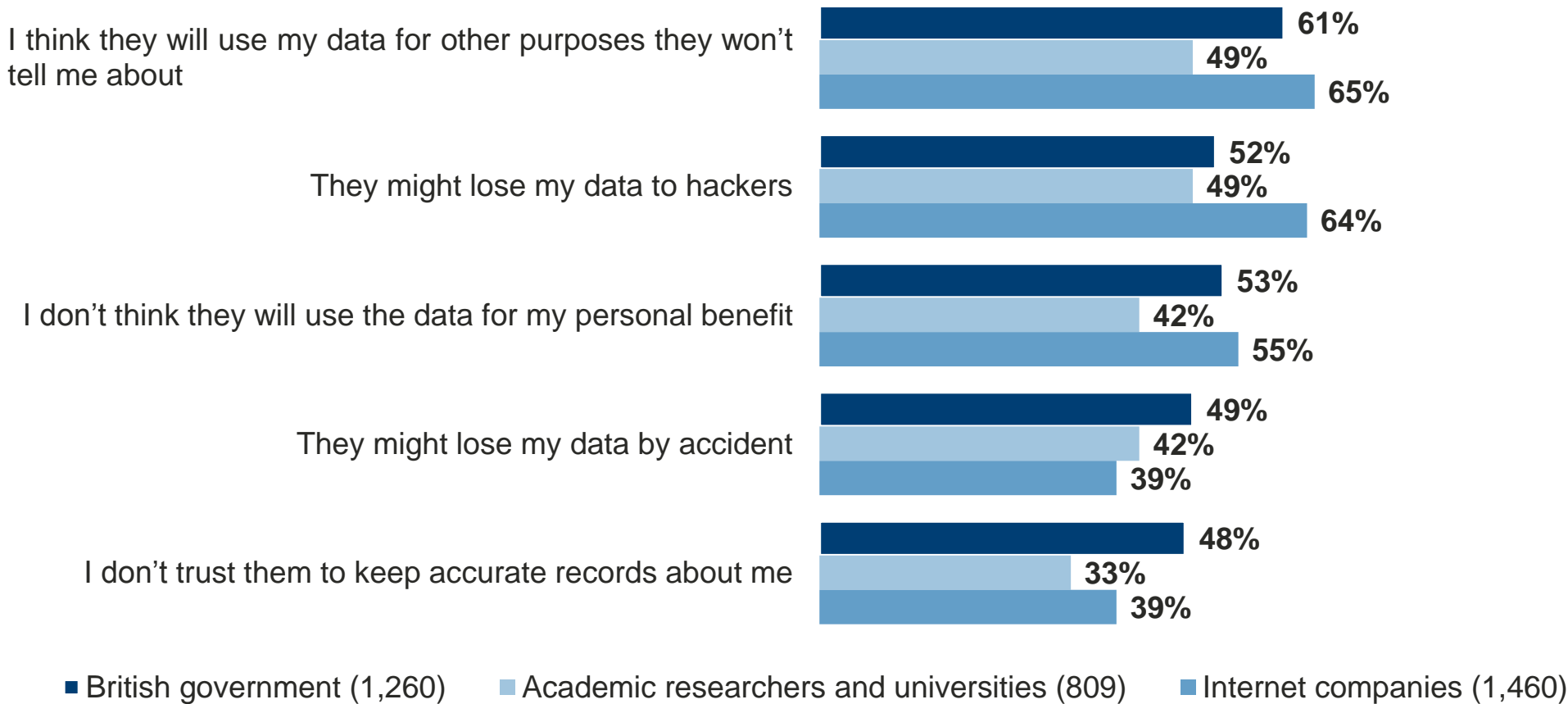


Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# Main concerns are suspicions around usage creep, lack of personal benefits and loss of data – but differences between organisations....

*“Why do you say you have a low level of trust in .... to use your data appropriately?”*

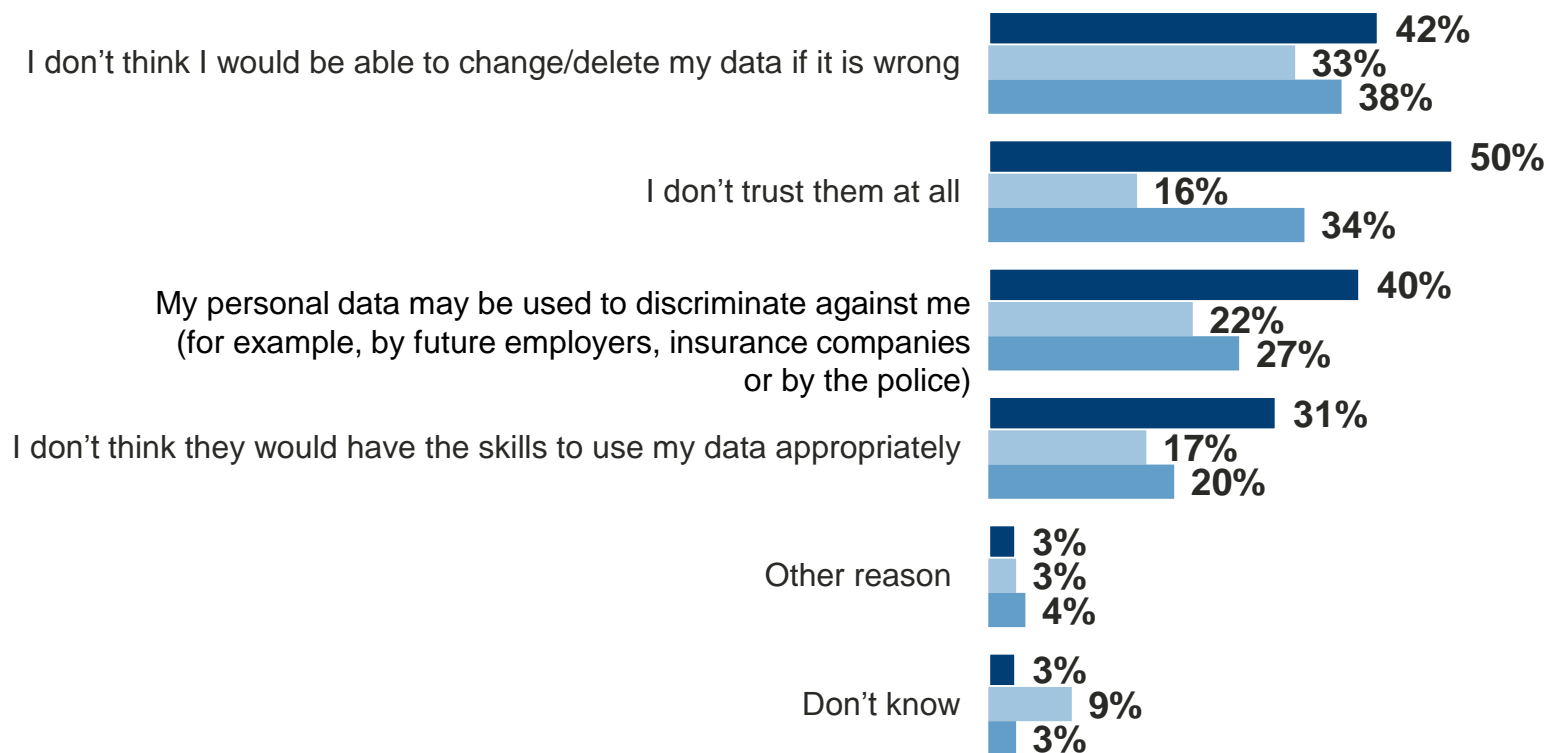


Bases on chart

Source: Ipsos MORI

# Government also affected by generalised low levels of trust

*“Why do you say you have a low level of trust in .... to use your data appropriately?”*



■ British government (1,260) ■ Academic researchers and universities (809) ■ Internet companies (1,460)

Bases on chart

Source: Ipsos MORI



## 2. Attitudes to data-sharing within government

- With no mention of safeguards, balance of opinion is against data-sharing
- But around half would be in favour of data sharing within government, so long as safeguards are in place – compared with one third against
- Anonymity makes the most difference, but opting out, harsh penalties and controls on access all make a difference



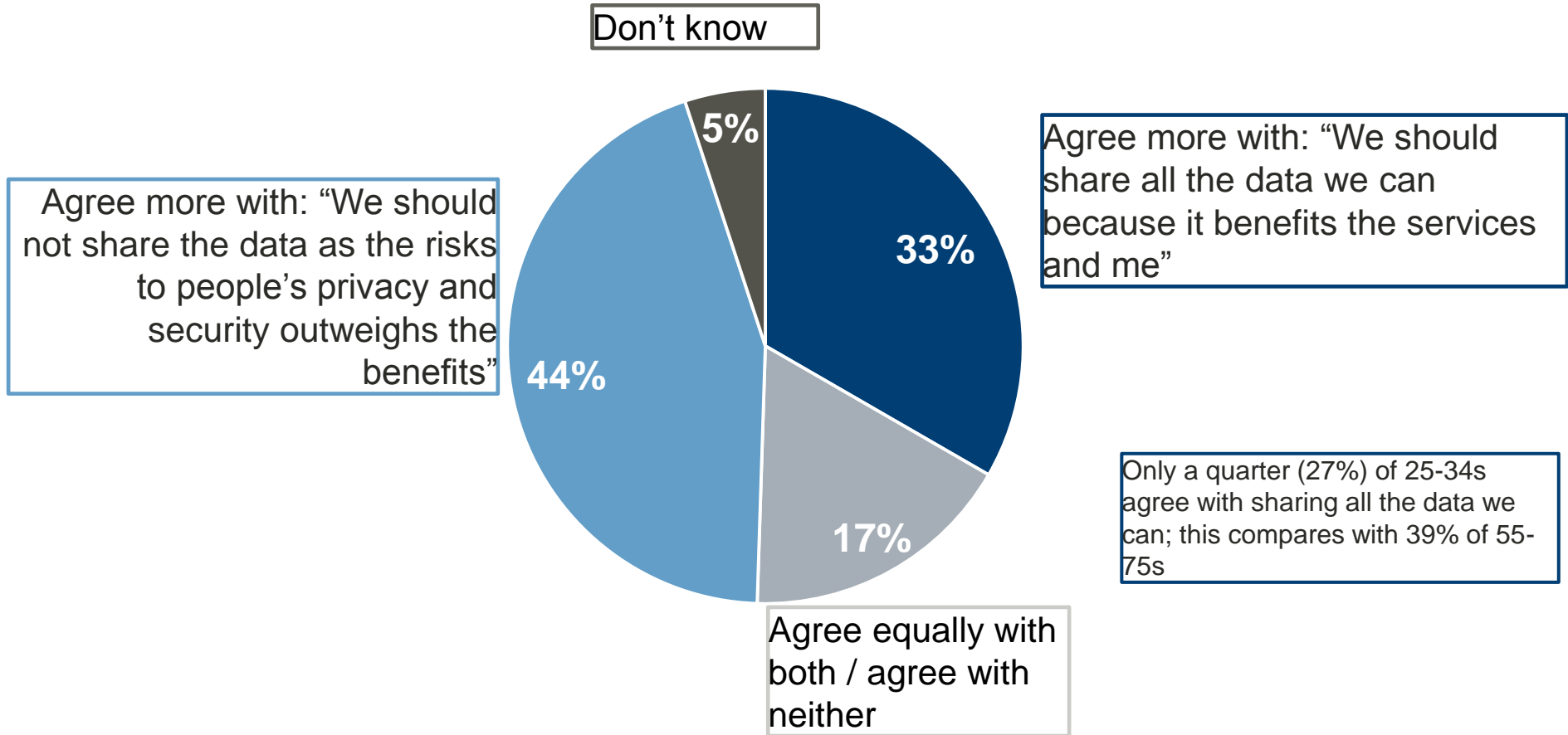
# Data privacy concerns

Question asked as:

*“As you may know, different government departments and services collect data about individuals, for example your tax records and health records. People have different views on how much this information should be shared within government. Data sharing can bring benefits, such as finding more effective medical treatments, using information about local communities to plan local schools or roads etc. But some people worry that data sharing will be a risk to their privacy and security, by linking different types of data together and potentially allowing them to be identified. Overall, which of the following statements is closest to your view?”*

# On balance, people unhappy to accept data sharing without safeguards

*“Overall, which of the following statements is closest to your view?”*



Base: 1,000 online GB adults aged 16-75

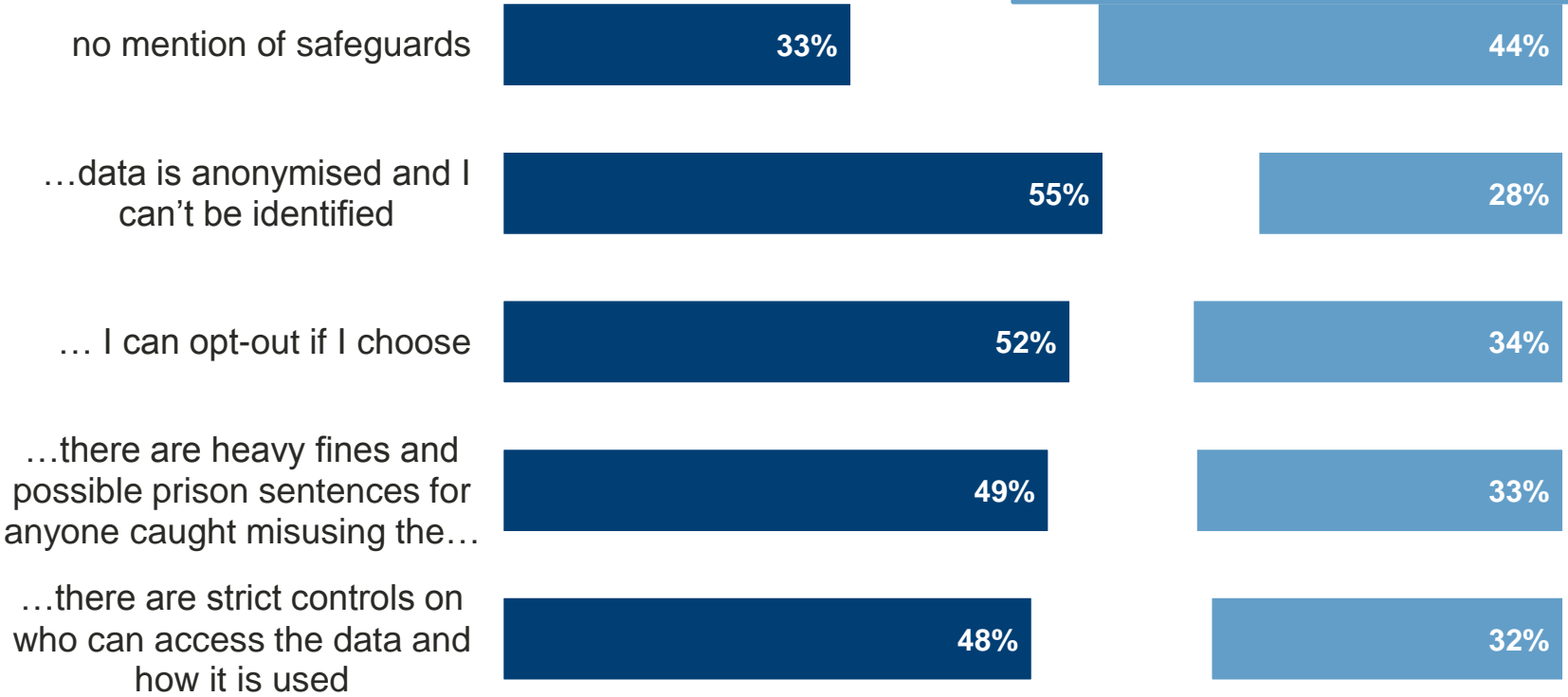
Source: Ipsos MORI

# Safeguards change minds, but people don't mind which safeguards are in place

*“Overall, which of the following statements is closest to your view?”*

**A. We should share all the data we can because it benefits the services and me, as long as...**

**B. We should not share the data as the risks to people's privacy and security outweighs the benefits**



The age theme is continued, with 55-75s more likely to agree with sharing data than younger age groups

Those with a high data trust in the government are on average more open to data sharing with safeguards (64% support), compared with those with low data trust (47% support)

Base: Four split samples of c.505 GB adults aged 16-75, except 'no mention of safeguards, which was had a base of 1,000 GB adults aged 16-75

Source: Ipsos MORI



### 3. What about other types of data-sharing?

- A clear hierarchy, with most support for data sharing with researchers, then charities, and lastly companies
- If the organisation is also working with/for the government, support increases further
- People accept data-sharing within government for security, combating fraud, or for patients' health
- Significant knowledge gaps: many think more is shared than is commonly the case, eg a third think health records are sold to private companies



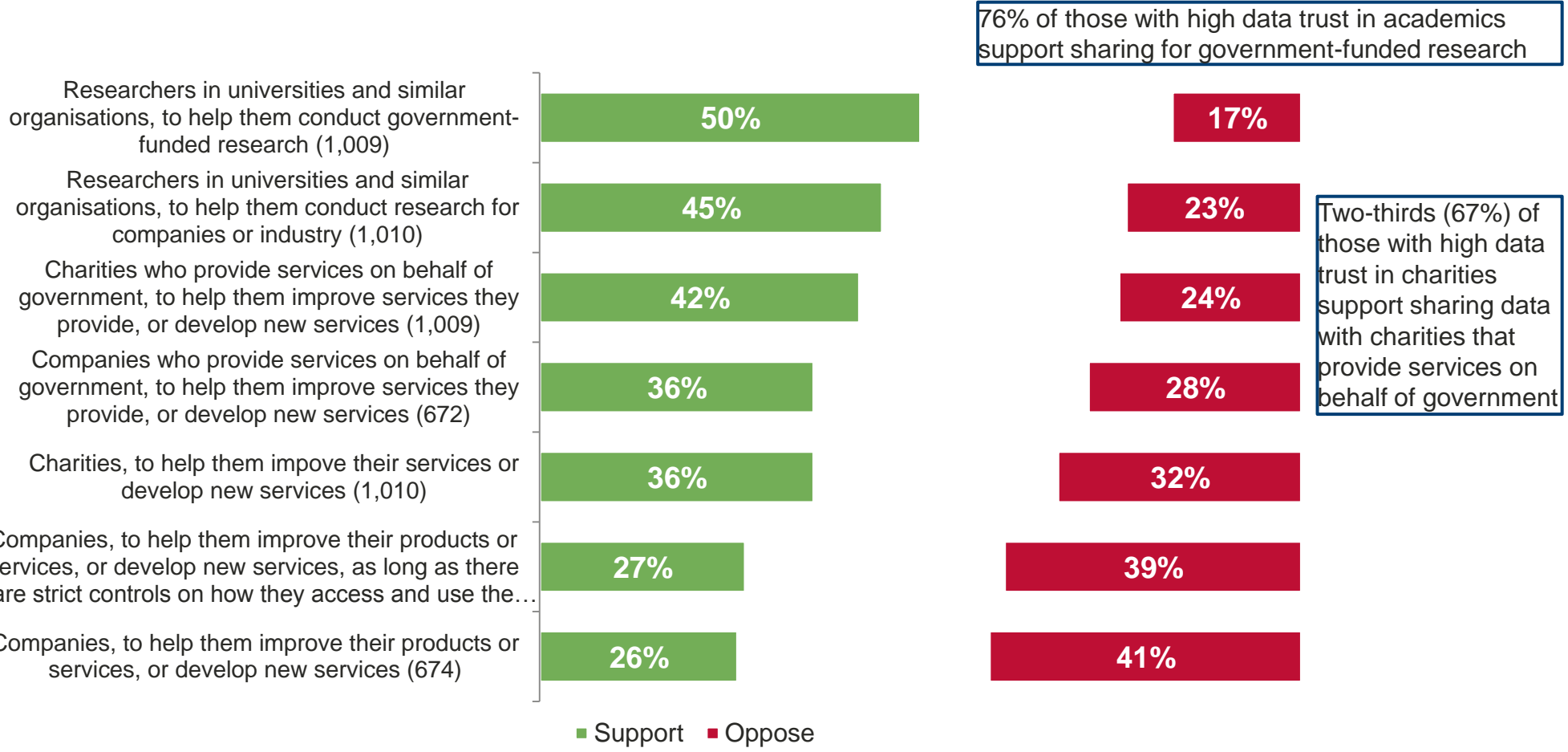
# Trust in government sharing with non-government

Question asked as:

*“When data from public services is being shared, personal data is often anonymised to prevent individuals being identified. This process includes removing identifying information such as a person’s name, address and date of birth from the data before sharing. To what extent, if at all, would you support or oppose...”*

# Support for anonymised data sharing outside of government varies according to with whom and why, with researchers most trusted

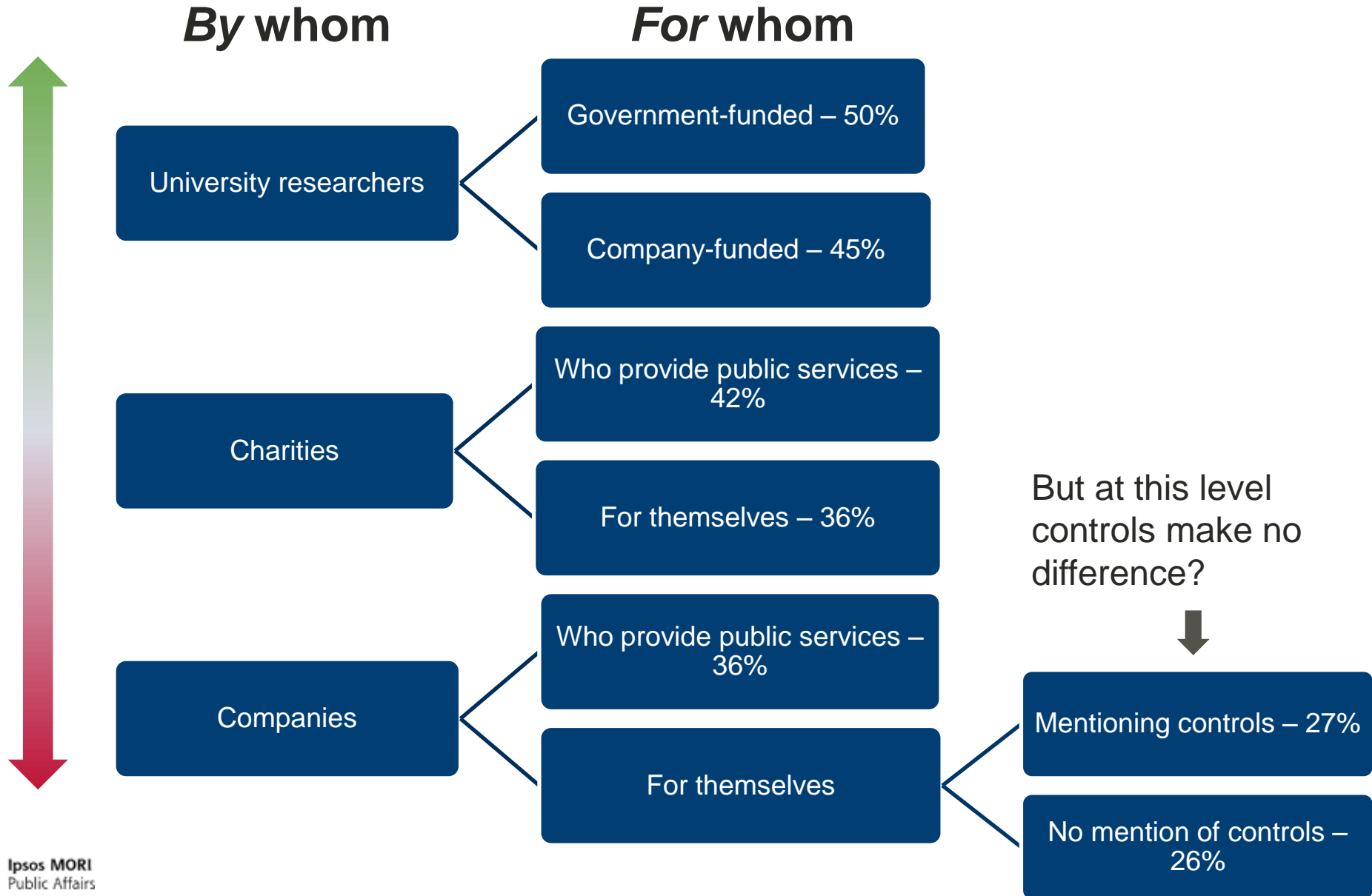
*“To what extent, if at all, would you support or oppose government bodies sharing anonymised data with the following organisations?”\**



Base: Bases on chart

Source: Ipsos MORI

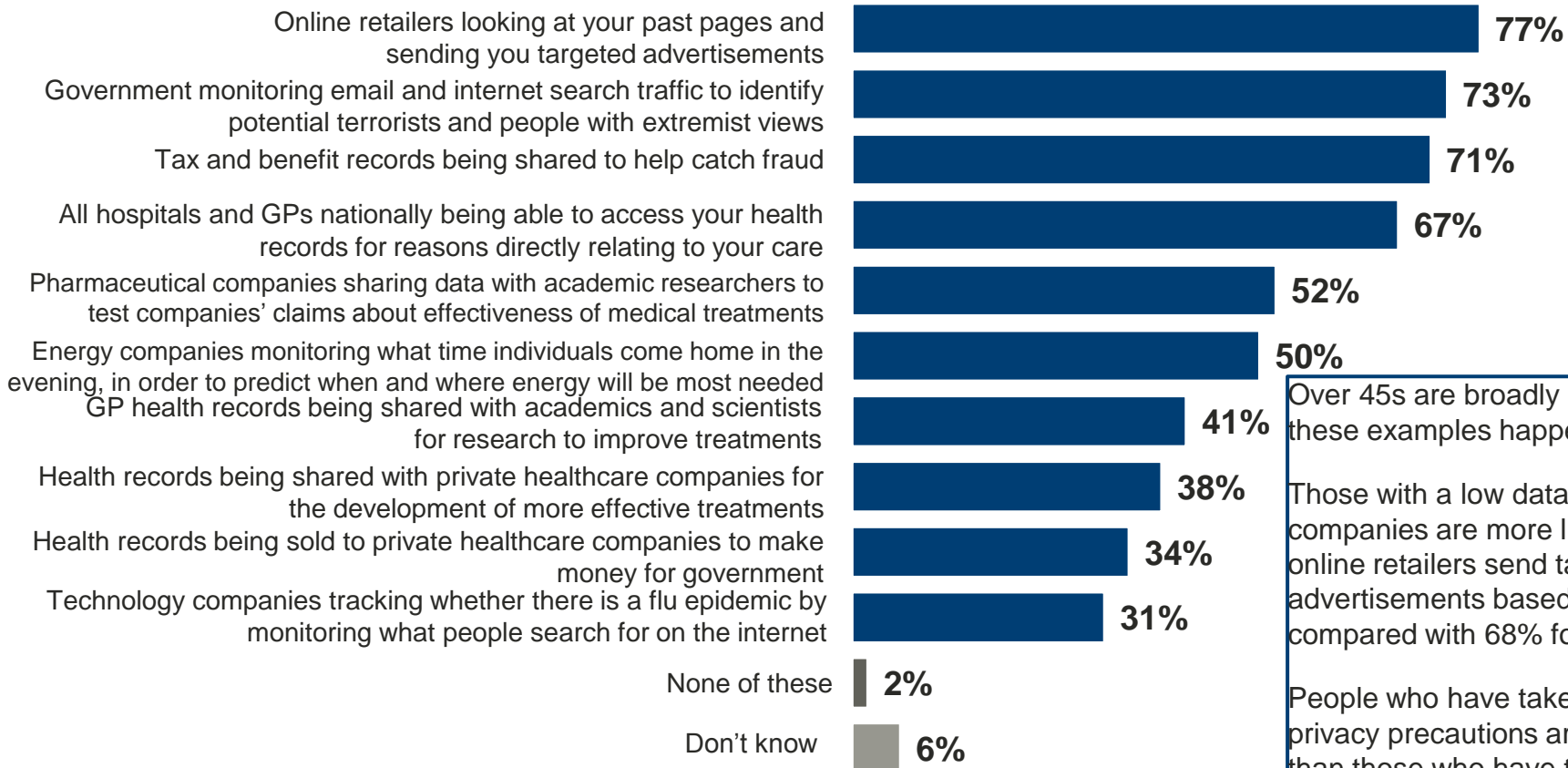
# A hierarchy of support for data sharing?





Most people know that retailers are tracking data for recommendations, and government are using it for anti-terror and fraud tracking – but around one in three also think health records are being shared with private companies/academics and they aren't

**“Which of the following examples of sharing and using people’s personal data do you think currently happen?”**



Over 45s are broadly more likely to think that these examples happen than 16-34s

Those with a low data trust in internet companies are more likely to think that online retailers send targeted advertisements based on past pages (86% compared with 68% for high data trust)

People who have taken four or more data privacy precautions are much more likely than those who have taken no privacy precautions to believe these examples happen as well

Base: Results from a combined split sample. Percentages calculated off 2,019 GB adults 16-75 from two split samples, except 'Health records being shared...' and 'Health records being sold...', which have a base of c.1,010

Source: Ipsos MORI

# Different pattern for which of these *should* happen

**“Thinking again about the same list, do you think the following examples should or should not happen?”**

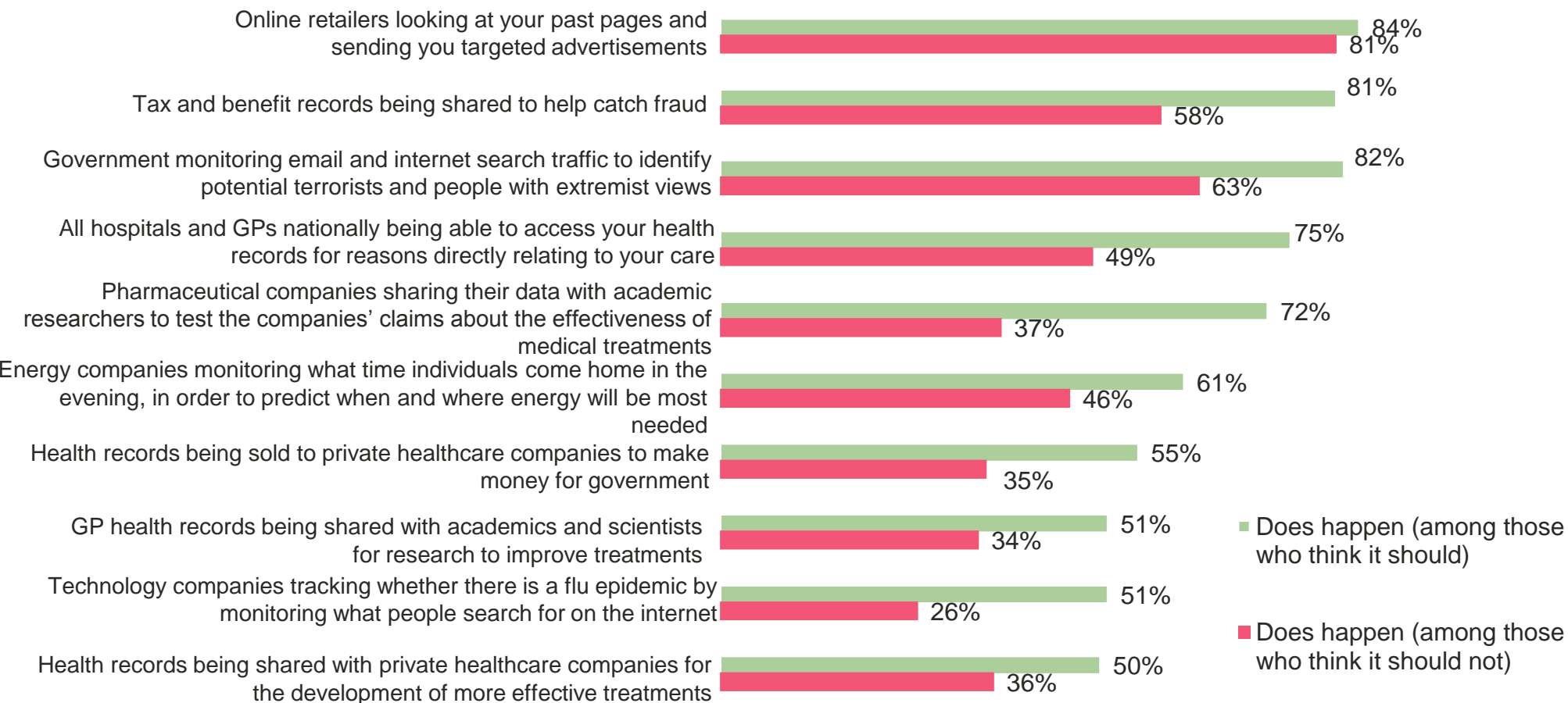


Base: 2,019 GB adults 16-75, except 'Health records being shared...' and 'Health records being sold...', which have a base of c.1,010

Source: Ipsos MORI

# Those who think something *should* happen are more likely to think it *does* – but still many think something does happen when they don't want it to

*“Which of the following examples of sharing and using people’s personal data do you think currently happen?”*  
*“Thinking again about the same list, do you think the following examples should or should not happen?”*

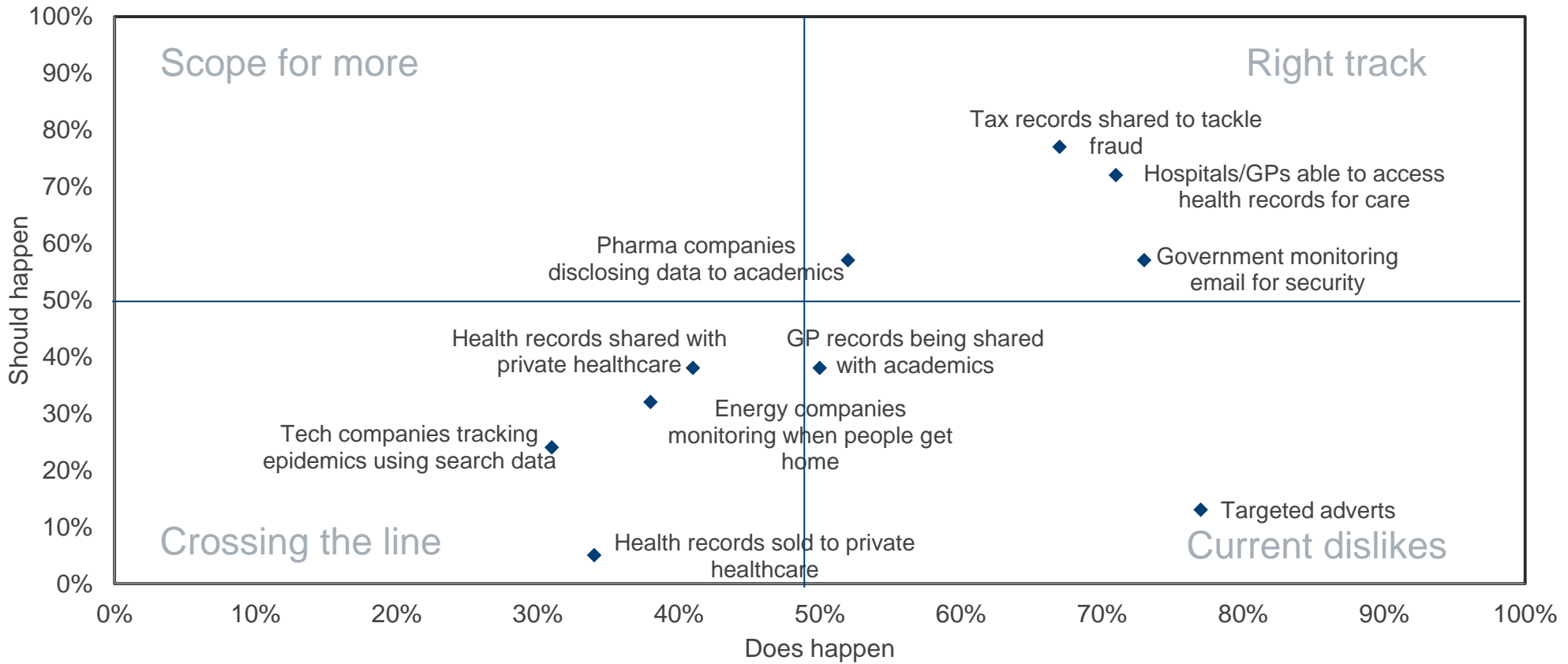


Base: Results from a combined split sample. Percentages calculated off 2,019 GB adults 16-75 from two split samples, except 'Health records being shared...' and 'Health records being sold...', which have a base of c.1,010

Source: Ipsos MORI

# No-one in the “scope for more” quadrant, but quite a few on “right track”, while targeted adverts stand out as a dislike ....

“Which of the following examples of sharing and using people’s personal data do you think currently happen?”  
 “Thinking again about the same list, do you think the following examples should or should not happen?”



Base: 2,019 GB adults 16-75, except 'Health records being shared...' and 'Health records being sold...', which have a base of c.1,010

Source: Ipsos MORI

## 4. What do people *think* about data privacy?

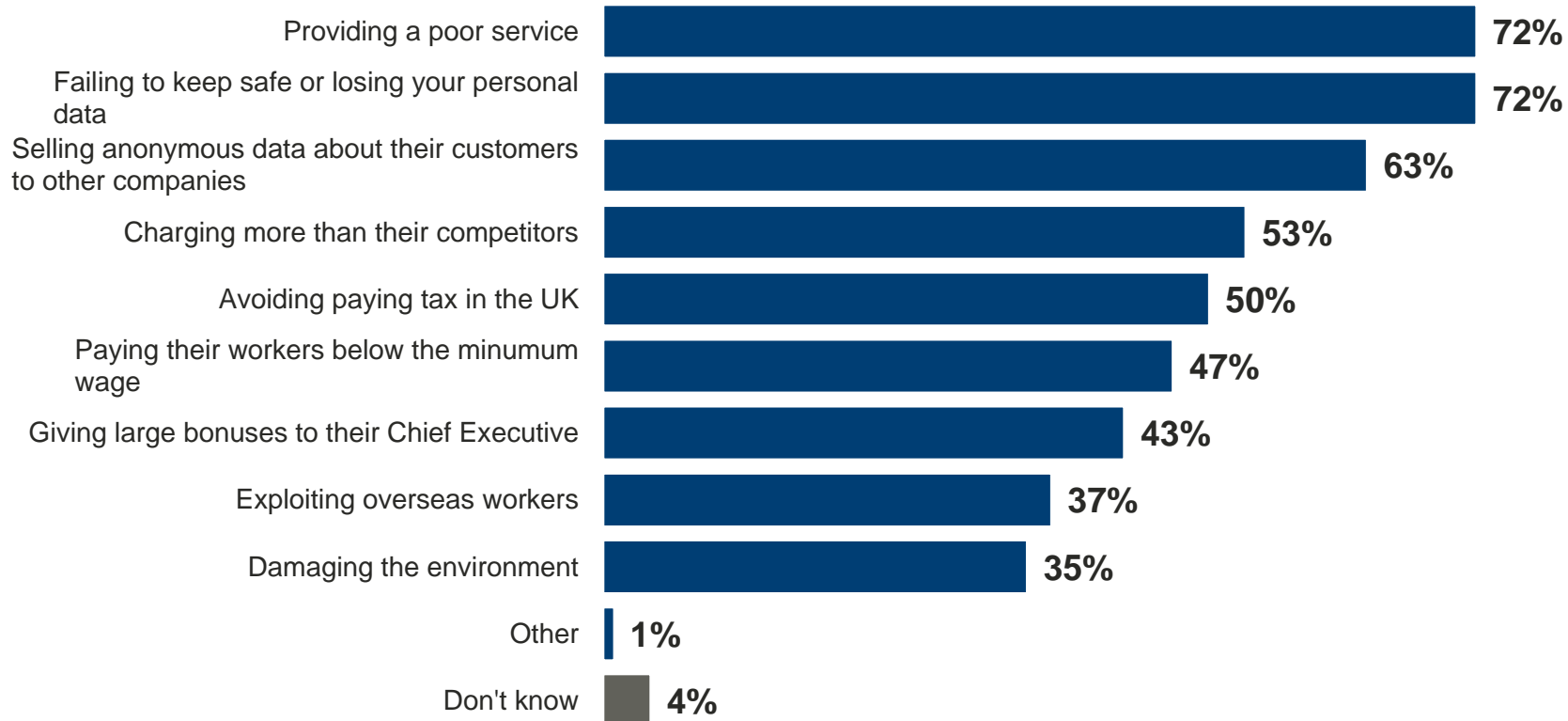
- Data loss is one of the worst things a company can do, selling anonymous data not far behind – but people only think of it if prompted
- A sense that data sharing is inevitable in the modern world
- Very few think either government or companies have their best interests at heart when using data
- Even if data use causes no harm, people still find it “creepy”
- People want to know more, but some think government should also have a role
- Both government and internet companies are a threat to privacy – but especially internet companies



# When prompted two of the top 3 worst things a company can do relate to data – more than exploiting foreign workers

*“Thinking about a company you are a customer of (for example your bank or main supermarket), what actions by them, if any, do you think would make you most likely to stop using them?”*

## PROMPTED



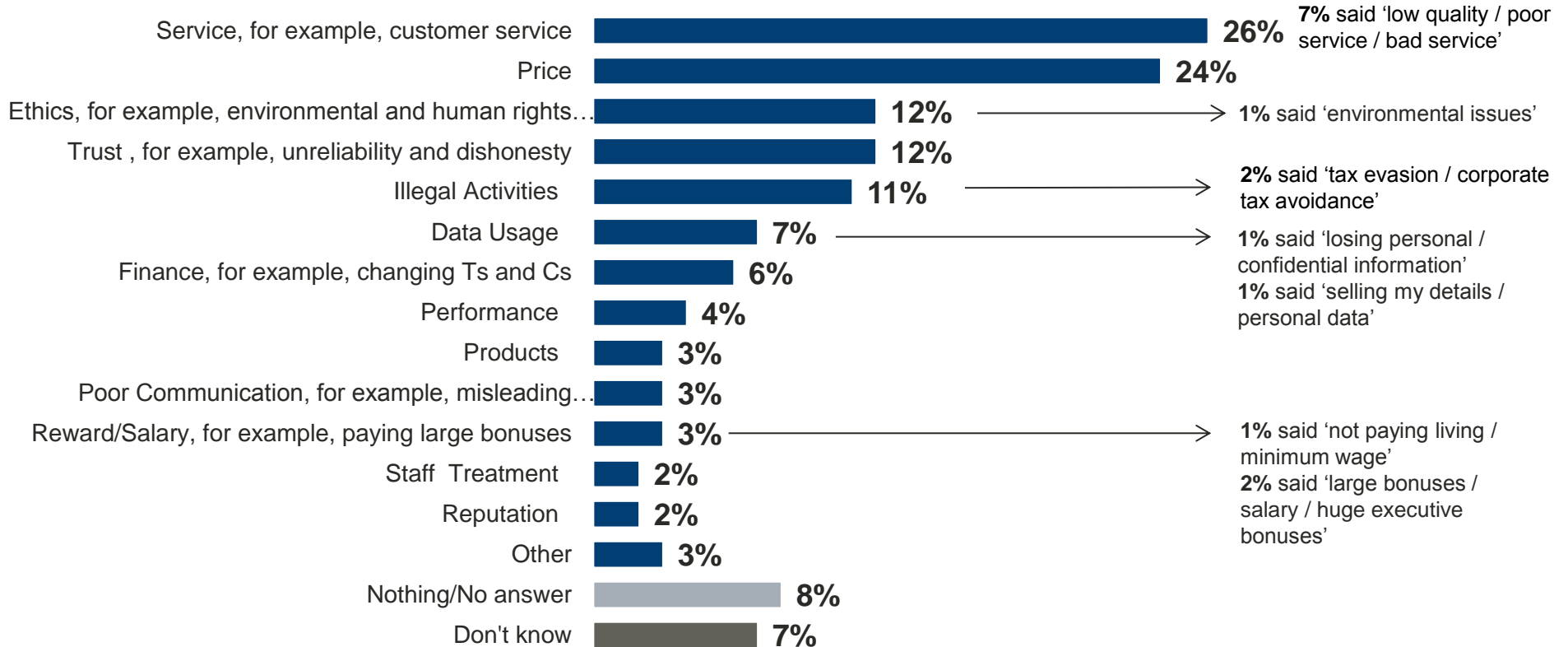
Base: Split sample, 1,009 GB adults aged 16-75

Source: Ipsos MORI



# But it's much less top-of-mind when people are not shown a list

**“Thinking about a company you are a customer of (for example your bank or main supermarket), what actions by them, if any, do you think would make you most likely to stop using them? – FREE TEXT RESPONSE”**



Base: Split sample, 1,009 GB adults aged 16-75

Source: Ipsos MORI

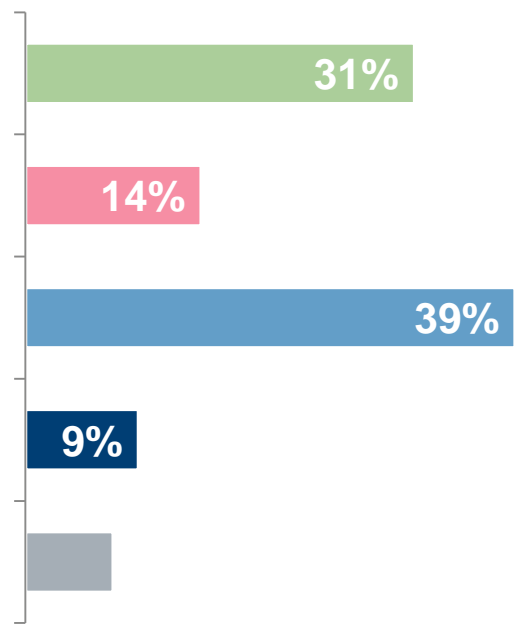
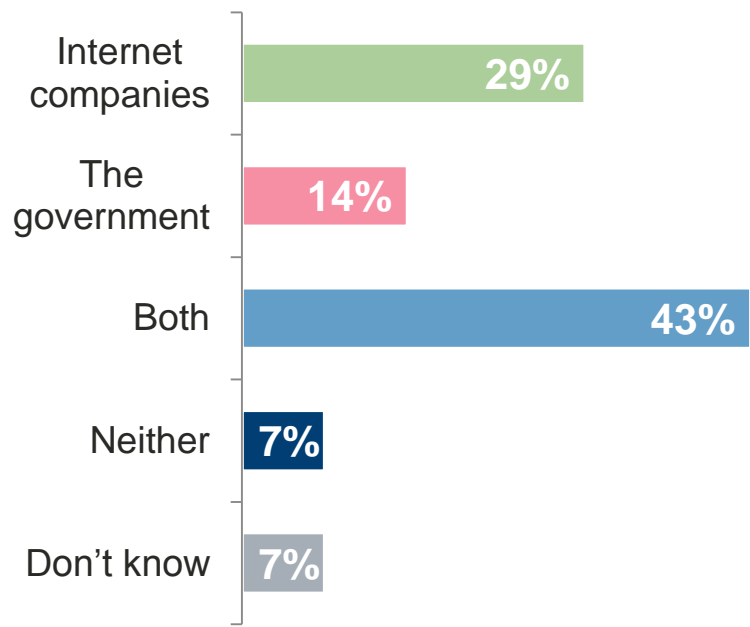
# Privacy under threat from government and internet companies – but companies are the biggest worry. Makes no difference when highlight different types of information held by companies and government

*“Which one of these do you worry about most, if at all: the threat to your privacy from internet companies (for example, Google, Facebook or Amazon) or the threat to your privacy from government?”*

## Basic question

### Question with:

“As you may know, different organisations hold different types of data about you. For example, internet companies like Google, Facebook and Amazon can hold information on what you search for on the internet, your shopping habits and your personal interests while government has information like tax or medical records.”

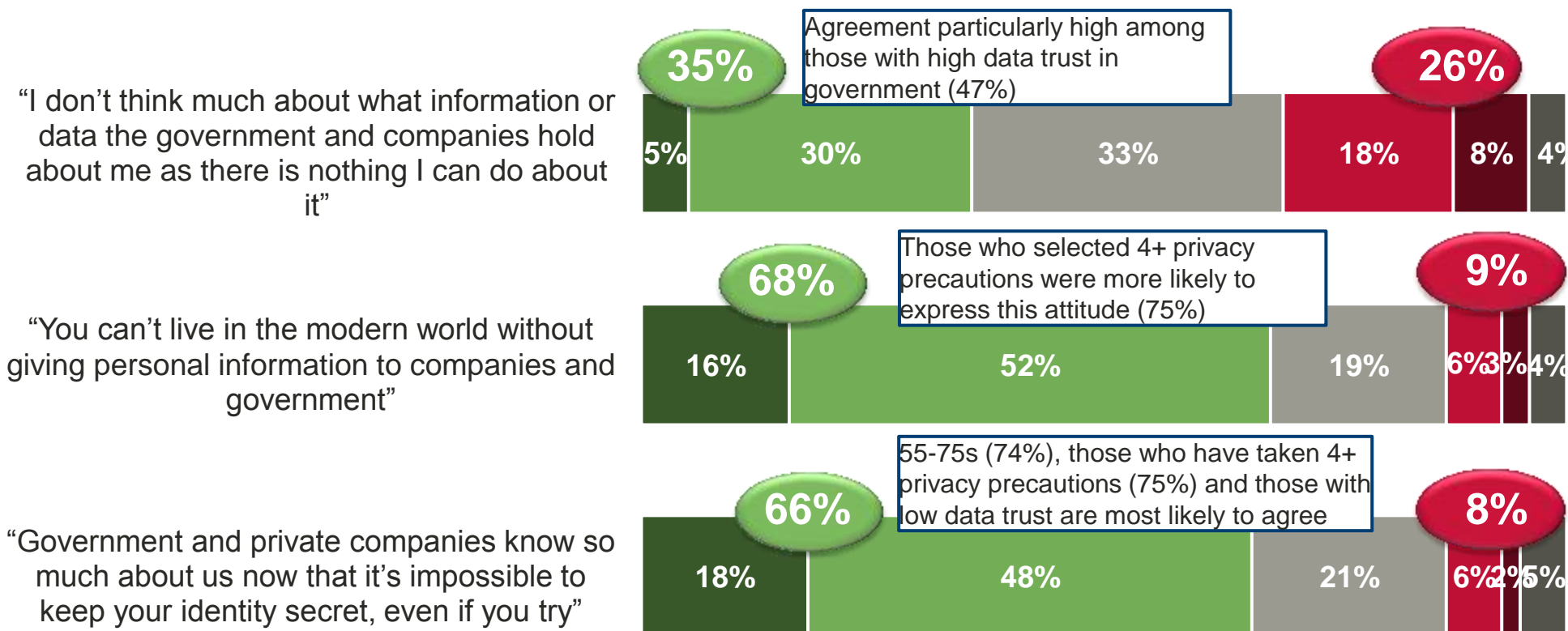


Base: Basic question asked of 1,011 GB adults. Question with description asked of 1,008 GB adults

Source: Ipsos MORI

# There is a sense that data sharing is inevitable

*“To what extent do you agree or disagree with the following statements?”*



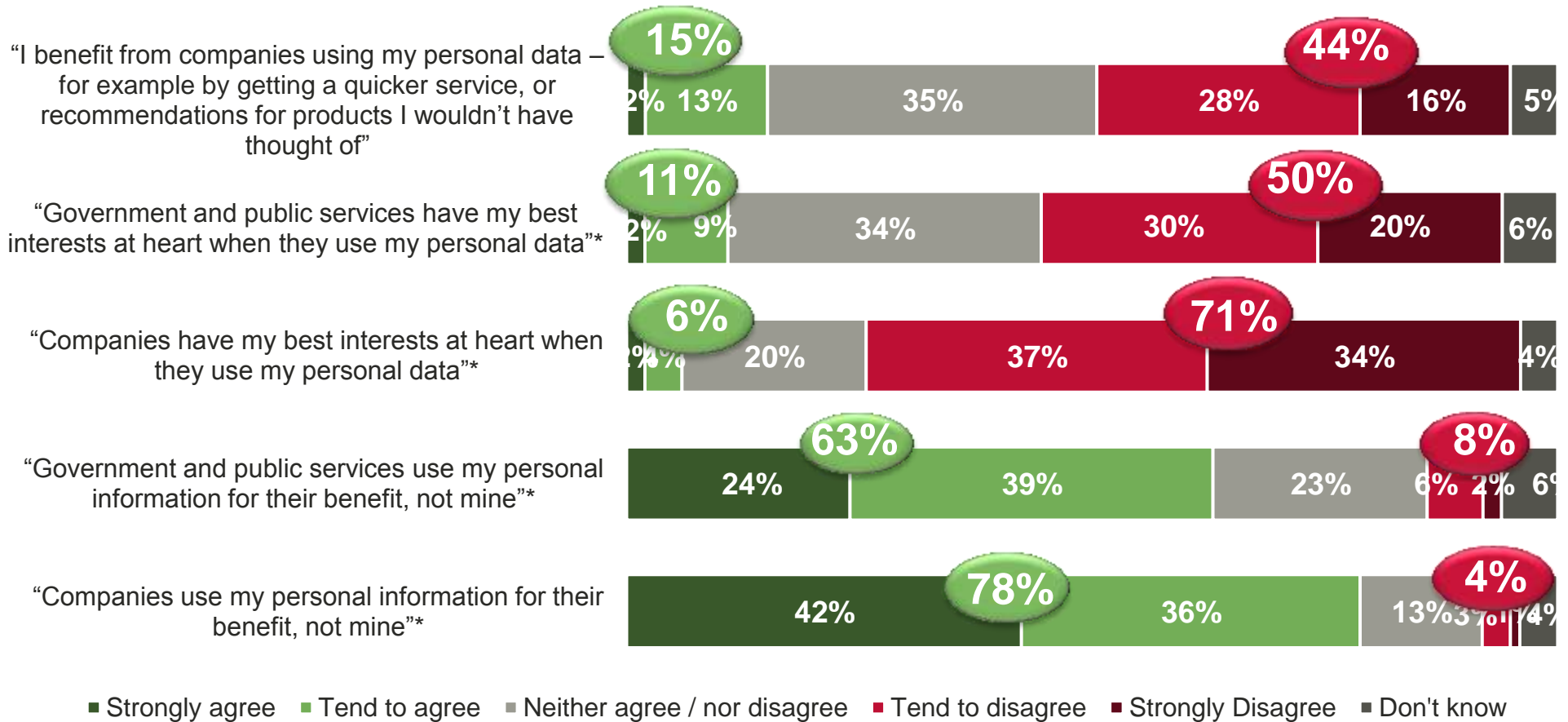
■ Strongly agree ■ Tend to agree ■ Neither agree / nor disagree ■ Tend to disagree ■ Strongly Disagree ■ Don't know

Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# Little sense of direct benefits and neither government nor companies given credit for their motives

*“To what extent do you agree or disagree with the following statements?”*



Base: 2,019 GB Adults aged 16-75, \*Split samples, all asked of c. 1,009 GB adults

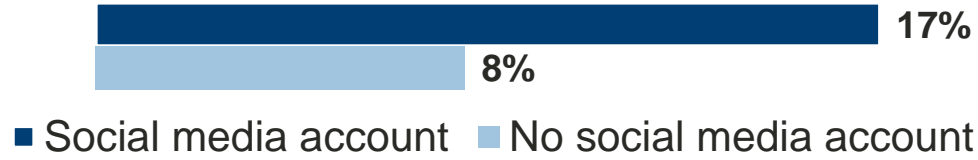
Source: Ipsos MORI

# Younger people, and those with social media accounts, more likely to feel they benefit

To what extent do you agree or disagree with the following statements?  
“I benefit from companies using my personal data – for example by getting a quicker service, or recommendations for products I wouldn’t have thought of”

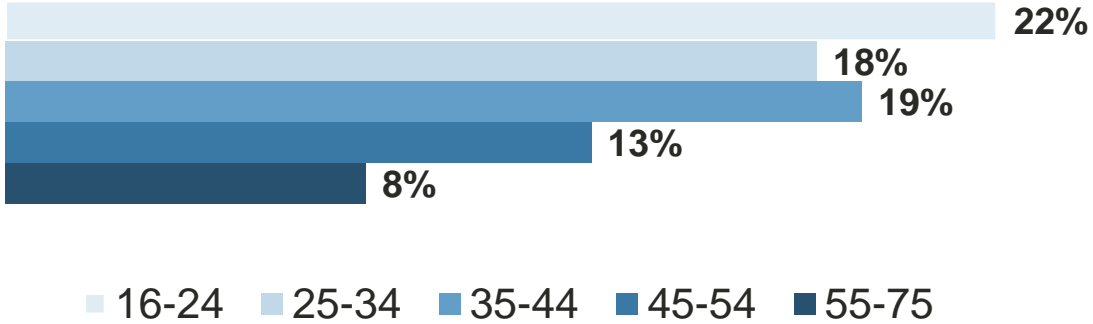
% agree

Social media account



62% of those who have taken more than 4 privacy precautions **disagree** that they benefit from companies using personal data

Age groups

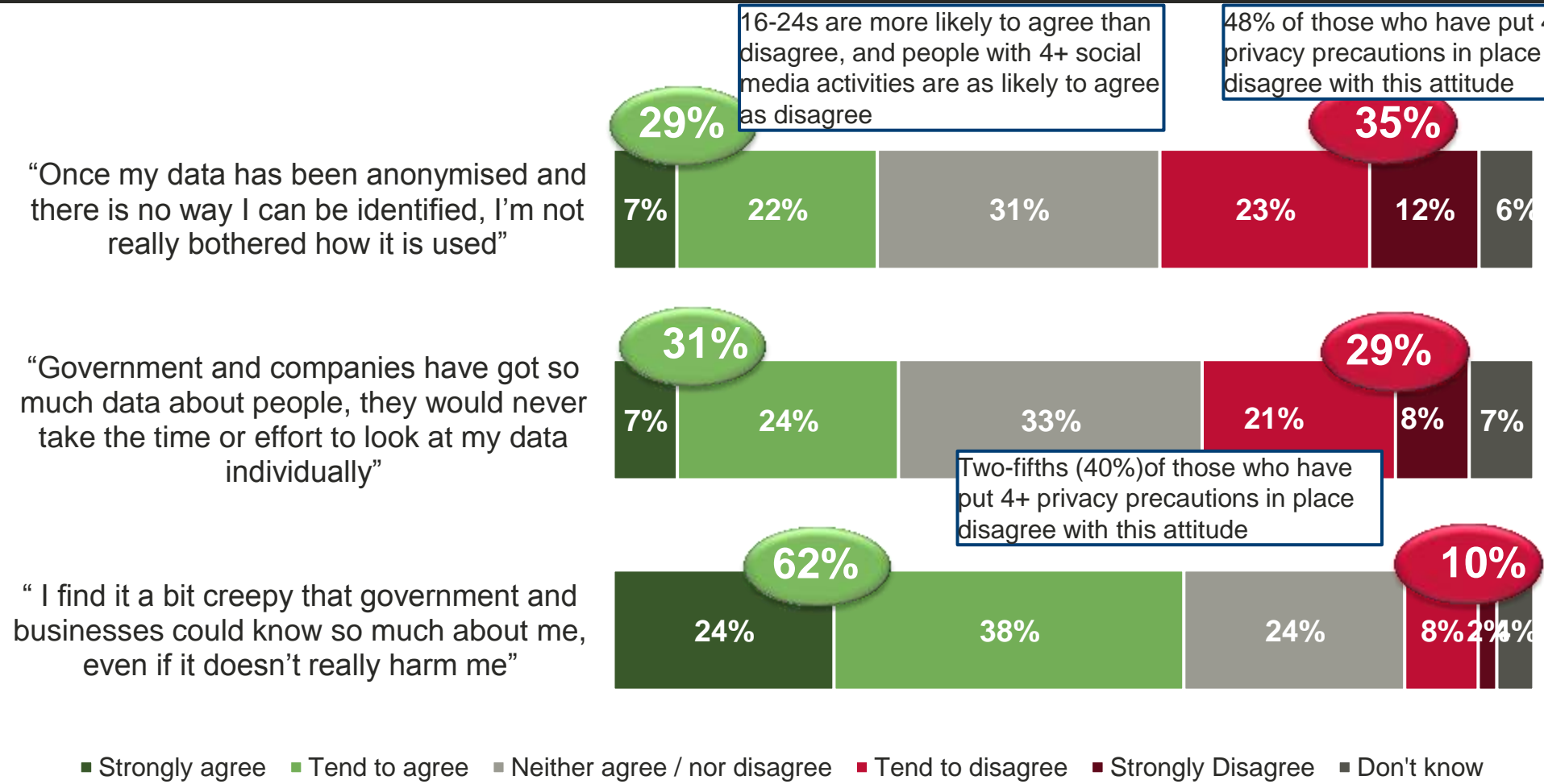


Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# No clear view whether use of data can cause real harm – but they find it ‘creepy’ nonetheless

*“To what extent do you agree or disagree with the following statements?”*



Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

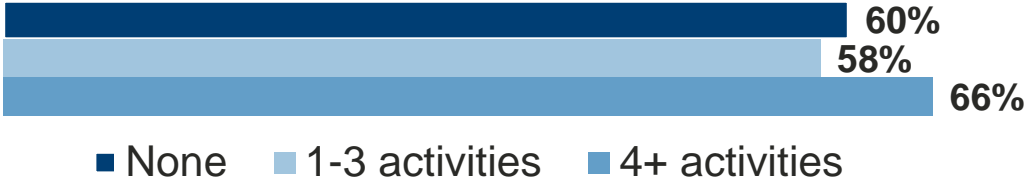


# Older people more likely to find data sharing ‘creepy’, as are the heavier users of social media

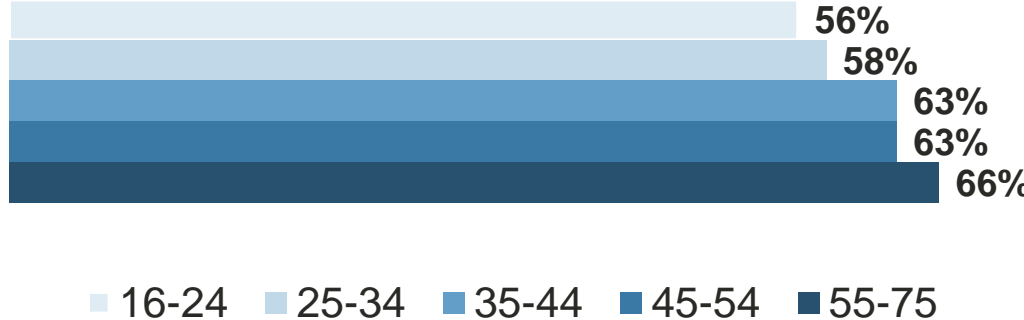
To what extent do you agree or disagree with the following statements?  
“I find it a bit creepy that government and businesses could know so much about me, even if it doesn’t really harm me”

% agree

Social media activity



Age groups



Base: 2,019 GB adults, aged 16-75

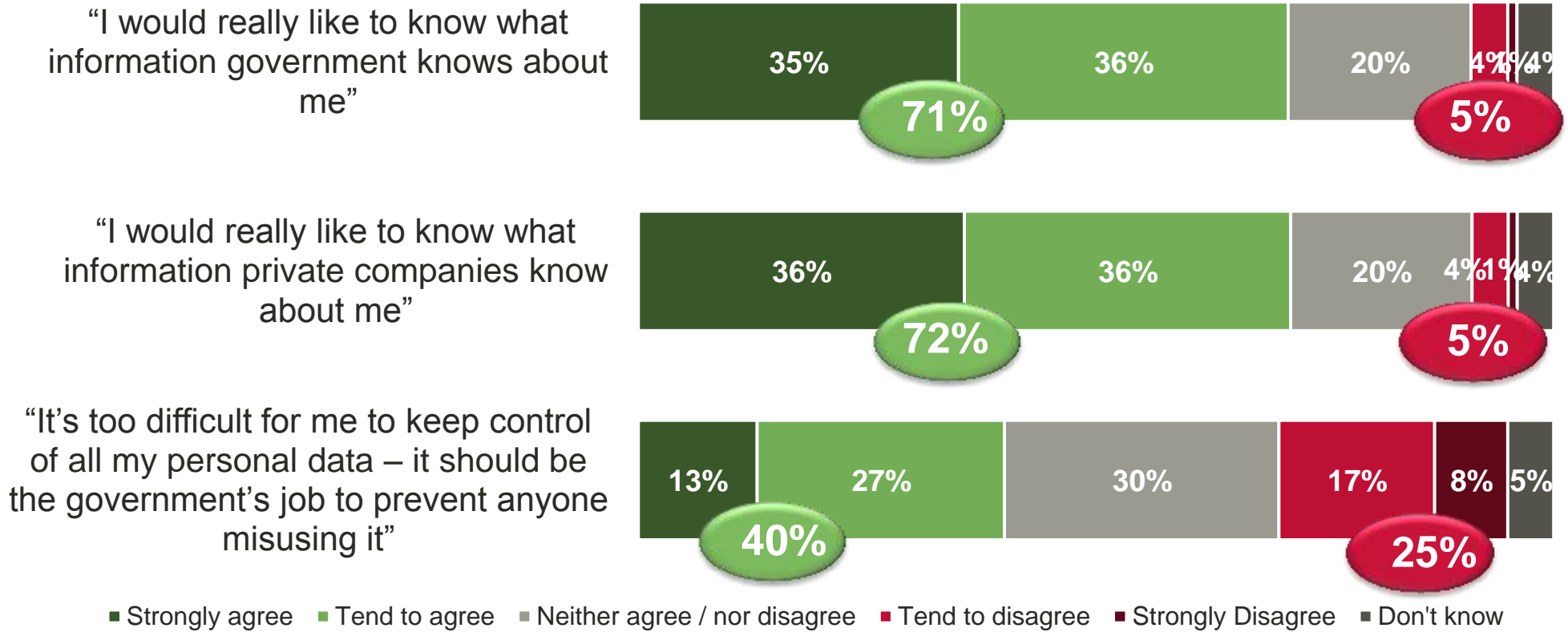
Source: Ipsos MORI

# People want to know – and not that many with faith in government’s ability to help

**“To what extent do you agree or disagree with the following statements?”**

Desire to know what information government and private companies know is especially high among those who have taken 4+ privacy precautions, the older age groups and those with little data trust

But only 5% of those say they would like to know more have actually asked a government department what information they hold about them



Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

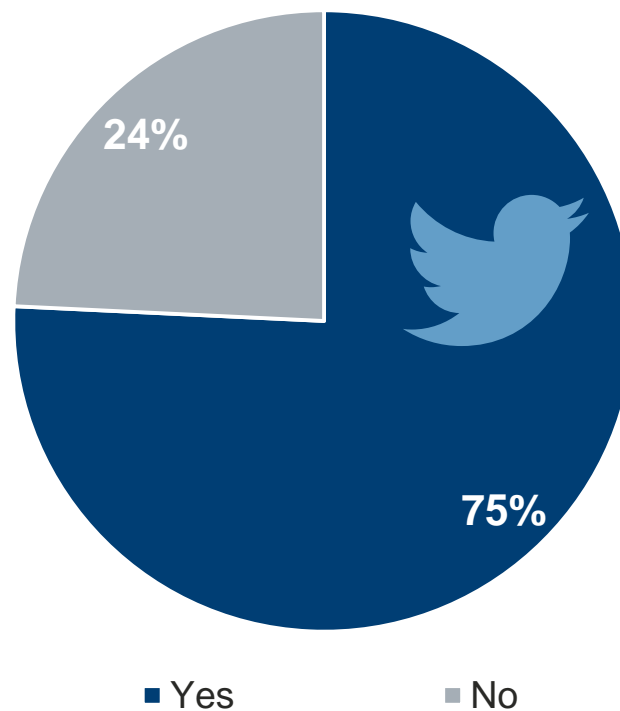
## 5. What do people *do* about data privacy

- Many people on social media share personal details such as photos, birthdays, life events etc – despite concern about privacy elsewhere
- And while people claim they tick boxes to opt-out of marketing materials, very few do anything proactive, or that would involve them missing out on a service



# Three in four use a social media account

*“Do you have a social media account (such as Facebook or Twitter) that you have used in the last year?”*

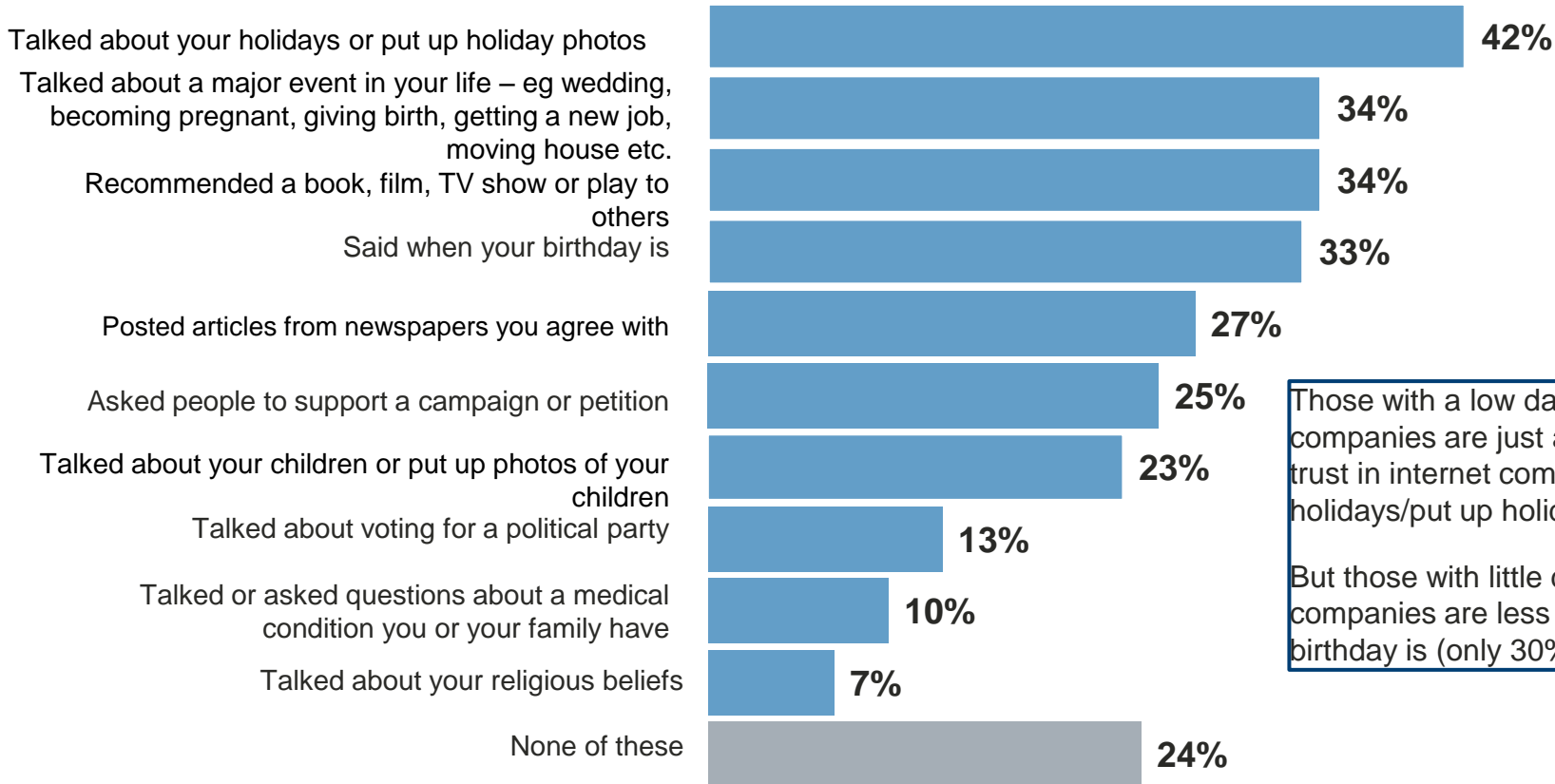


Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# Widespread discussion of personal lives, hobbies and interests on social media – but more reticent about politics, religion and health

*“Which of the following, if any, have you done on social media in the last year?”*



Those with a low data trust in internet companies are just as likely as those with high trust in internet companies to talk about holidays/put up holiday photos on social media.

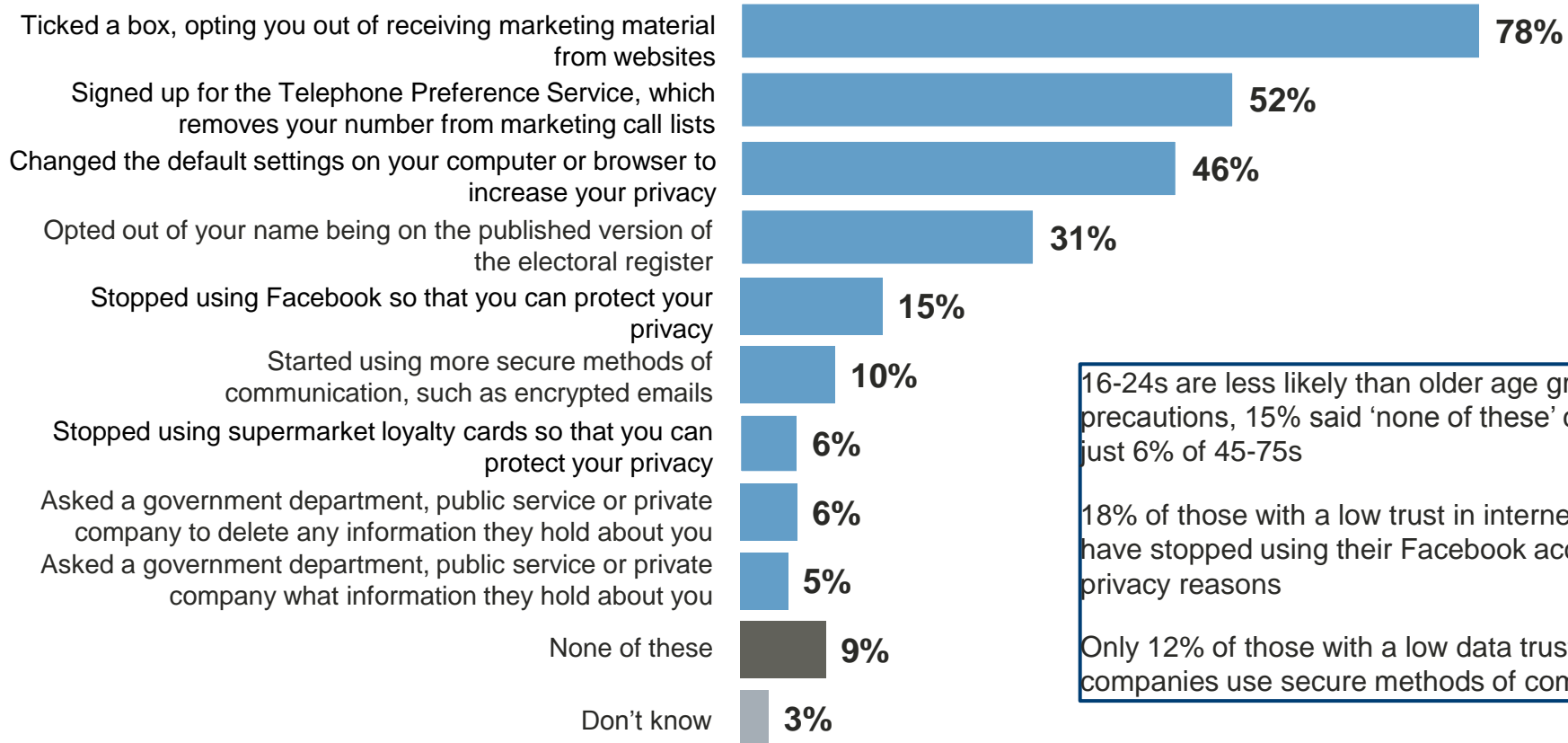
But those with little data trust in internet companies are less likely to say when their birthday is (only 30%)

Base: All having used social media in the past year (1,519)

Source: Ipsos MORI

# “Easy” privacy precautions fairly common, but few have been proactive or done something which involves a loss of service

*“Have you done any of these things to protect your data or avoid intrusion into your privacy?”*



16-24s are less likely than older age groups to take precautions, 15% said 'none of these' compared with just 6% of 45-75s

18% of those with a low trust in internet companies have stopped using their Facebook accounts for privacy reasons

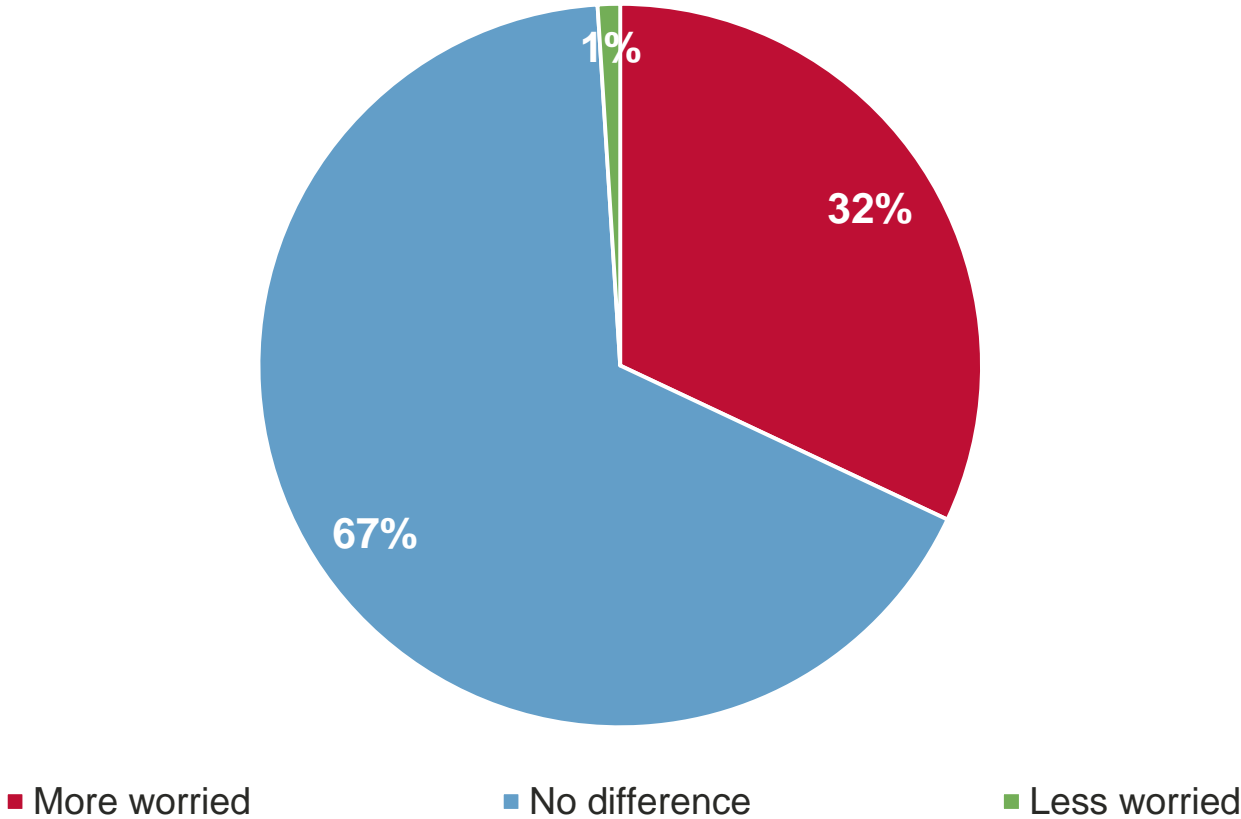
Only 12% of those with a low data trust in internet companies use secure methods of communication



**Finally, knowledge is very low on these issues, and we know views shift. Answering the questions in the survey has a reported effect...**

# A third of people say answering the questions in the survey made them more worried – needs to be interpreted in light of nature of questions

*“Finally, after going through these questions and thinking about data privacy and sharing in more detail, are you more or less worried about how your personal data is shared and used or has it made no difference?”*



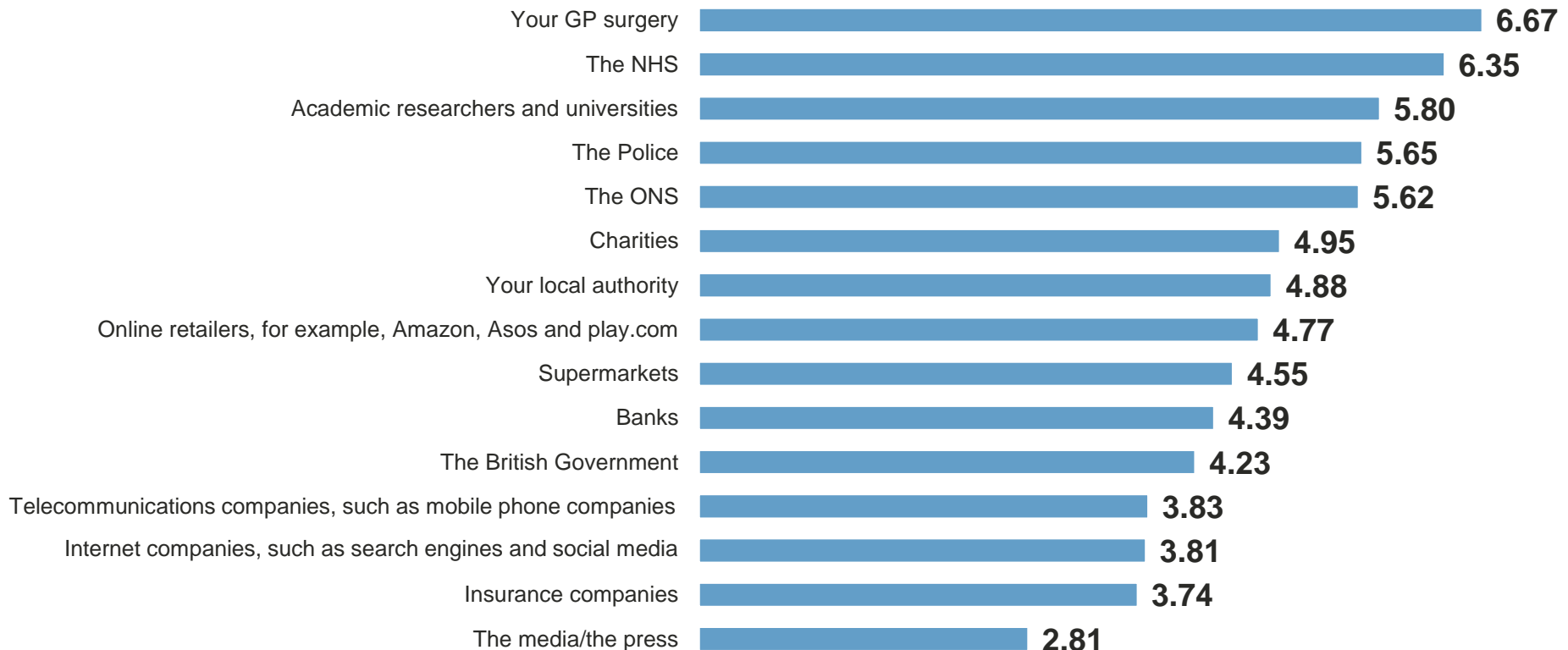
Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# Appendices

# Data trust scores - mean scores

*“Please tell me on a score of 0-10 how much you personally trust each of the institutions below to use your data appropriately. 0 means you do not trust an institution at all, and 10 means you have complete trust.”*

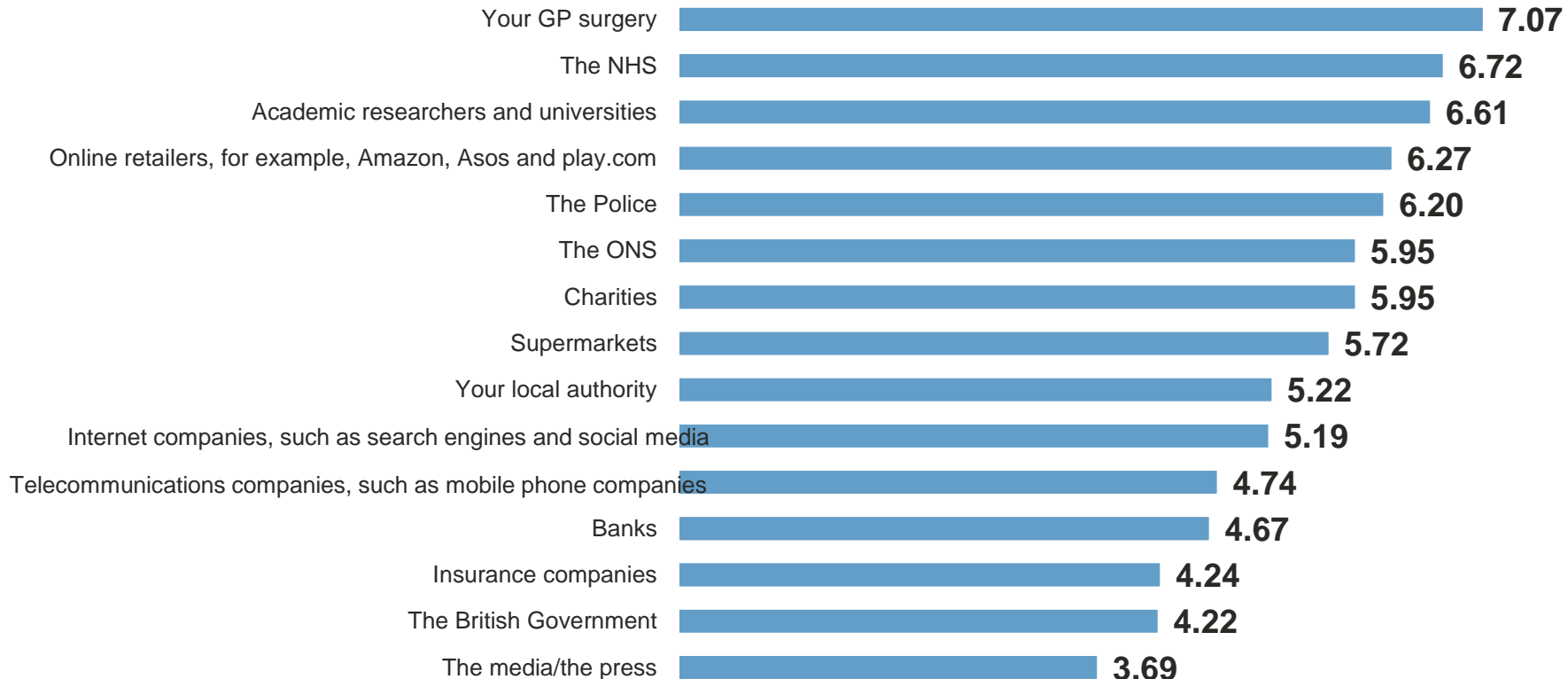


Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

# Overall trust scores - mean scores

**“Please tell me on a score of 0-10 how much you personally trust each of the institutions below. 0 means you do not trust an institution at all, and 10 means you have complete trust.”**



Base: 2,019 GB adults, aged 16-75

Source: Ipsos MORI

- The Royal Statistical Society commissioned Ipsos MORI to complete a poll of the general public across Great Britain on personal data sharing.
- Results are based on a total of 2,019 completed surveys from a quota survey of GB adults aged 16-75.
- Surveys were completed online using iOnline, Ipsos MORI's online omnibus. Fieldwork was between 23<sup>rd</sup> and 25<sup>th</sup> June.
- Base sizes of less than 100 should be treated with caution and these results seen as indicative only. Bases of less than 30 should be treated with extreme caution and be seen as indicative only.
- The data has been weighted by age, gender, region, social grade, working status, main shopper.
- The question 'We should share all the data we can because it benefits the services and me' (*slide 12*) was undertaken on a different omnibus of 1,000 GB adults aged 16-75. Fieldwork dates were 15<sup>th</sup> to 18<sup>th</sup> July.

The next slide provides a guide for looking at significant differences between results for differing base sizes.



- Because a sample, rather than the entire population, was interviewed for this survey, the percentage results are subject to sampling tolerances – which vary with the size of the sample and the percentage figure concerned.
- For example, for a question where 50% of the people in a (weighted) sample of c. 2000 respond with a particular answer, the chances are 95 in 100 that this result would not vary more than two percentage points, plus or minus, from the result that would have been obtained from the census of the entire population (using the same procedures). An indication of approximate sampling tolerances is given in the table opposite.
- Strictly speaking the tolerances shown here apply only to perfect random samples - in practice good quality quota sampling has been found to be as accurate - although clustering of the sampling points and non-response weighting can have an influence on statistical reliability.

Approximate sampling tolerances applicable to percentages at or near these levels (at the 95% confidence level)			
Size of sample or sub-group on which survey result is based	10% or 90% ±	30% or 70% ±	50% ±
2,019 (All people interviewed)	1.3	2	2.2
c. 1,000 (a half sample)	1.9	2.8	3.1
c. 500 (a quarter sample)	2.6	4	4.4
When comparing two different samples of the same size, the following tolerances apply (at the 95% confidence level)			
Size of sample or sub-group on which survey result is based	10% or 90% ±	30% or 70% ±	50% ±
2,019 vs 2,019	1.9	2.8	3.1
1,000 vs 1,000	2.6	4.0	4.4
500 vs 500	3.7	5.7	6.2

# Contact

Hetan Shah [h.shah@rss.org.uk](mailto:h.shah@rss.org.uk) | 020 7614 3920

Bobby Duffy [bobby.duffy@ipsos.com](mailto:bobby.duffy@ipsos.com) | 020 7347 3000

Gideon Skinner [gideon.skinner@ipsos.com](mailto:gideon.skinner@ipsos.com) | 020 7347 3000

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